Zip City Link for Creatio
Setup Guide

Zip City Link

Zip City Link is an add-on to facilitate correct data entries. The application will be perfect for Creatio users in the countries with strict requirement to Zip-City couples to help them fill in the system entries to meet these requirements. Product description

Zip City Link makes it impossible to complete a customer profile without filling in the Zip-Code fields. Viewing the customer profile, users can look up the city and zip field entries in the readonly mode. Data modifications are possible by selection of corresponding lookup values when creating a new ZipCity table. Users can also disable the read-only mode with the related checkbox.

ZipCity records can be filtered according to the country of the contact.
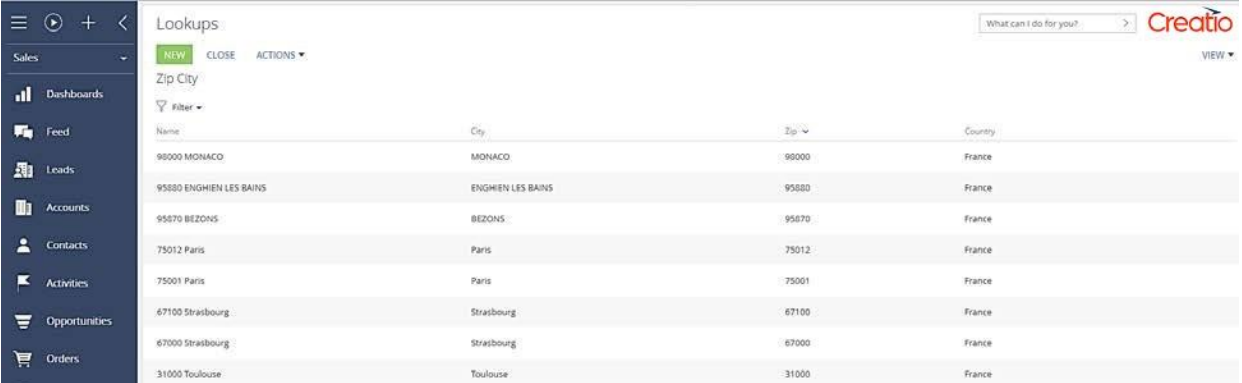
ZipCity functionality

The ZipCity package requires that the data is imported in usrZipCity table and that related cities and countries are created in the related tables. The simplest way to create the table is to import a file in this table with the following columns:

Name (zip + " "+ city) / Zip / City (City -> Name) / Country (country -> Name)

File import will create records in the usrZipCity table, as well as in the cities and country tables. To set the country field (or import data in the country and cities tables), an update from the cities table is required after the file import.

For example, with the data created for test purposes we add an address for a contact or an account.

A popup window appears for entering a ZipCity value:

After selecting a record, the city and zip fields are filled in automatically in allowing users to view the records in a read-only mode:

With activation of the Bypass ZipCity checkbox, the corresponding fields become editable and the ZipCity field becomes hidden for modifications: