Sirma

evrotrust

Connector for Creatio

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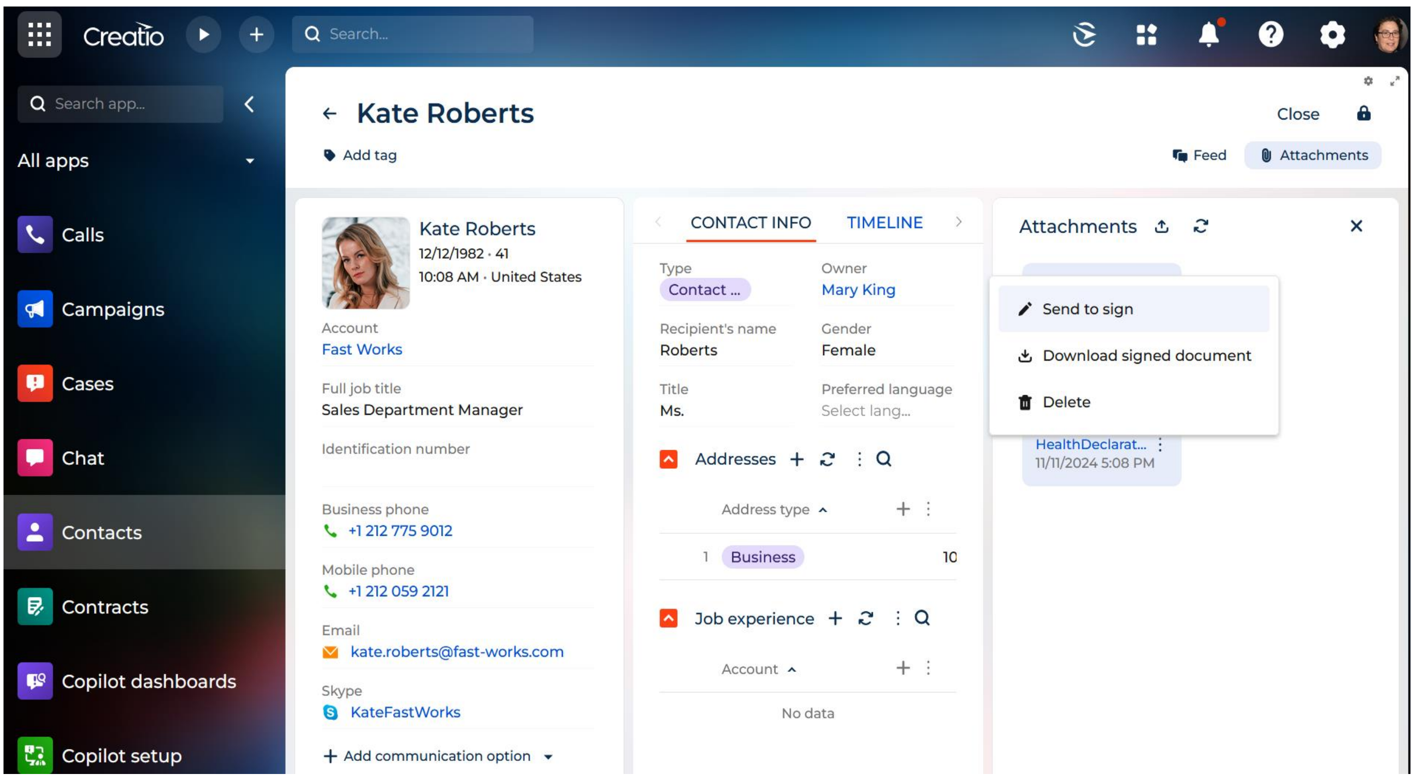
Evrotrust Connector overview

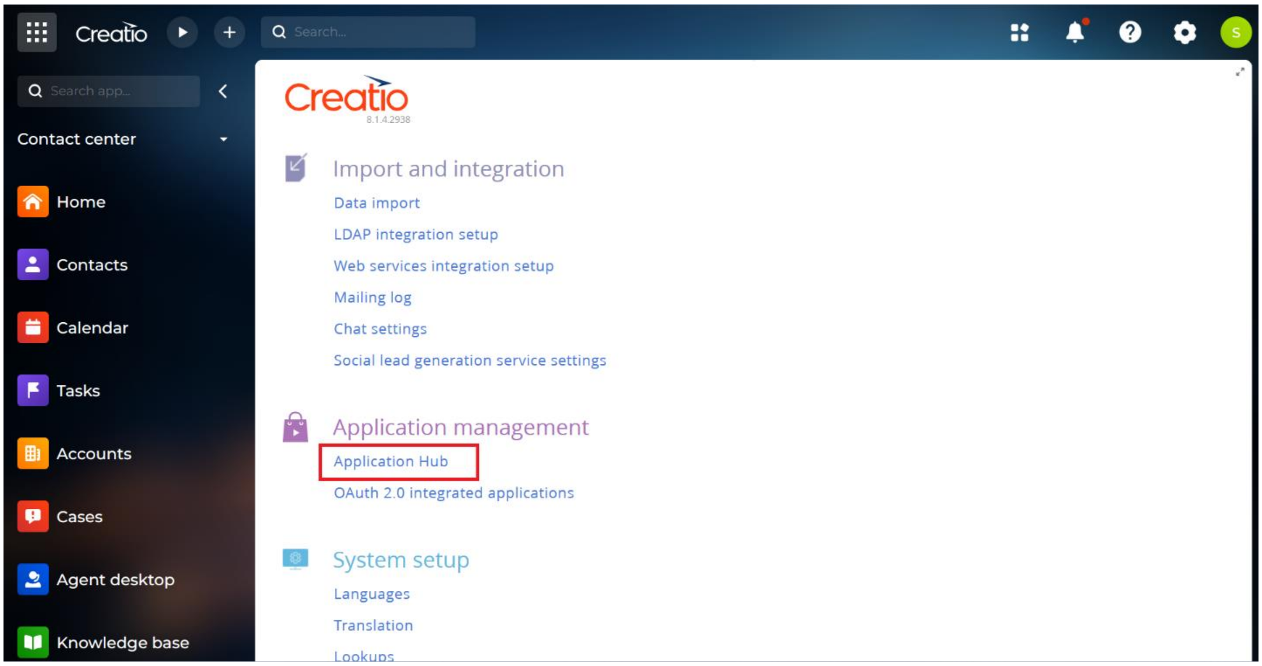
This connector streamlines the integration between an employee's Evrotrust account and all of the sections which have [Attachment] detail within Creatio. It facilitates seamless coordination by allowing users to initiate, manage, and track the entire e-signature process. With this integration, businesses can automate document signing workflows, ensuring more efficient collaboration and real-time visibility of the status of critical agreements and contracts.



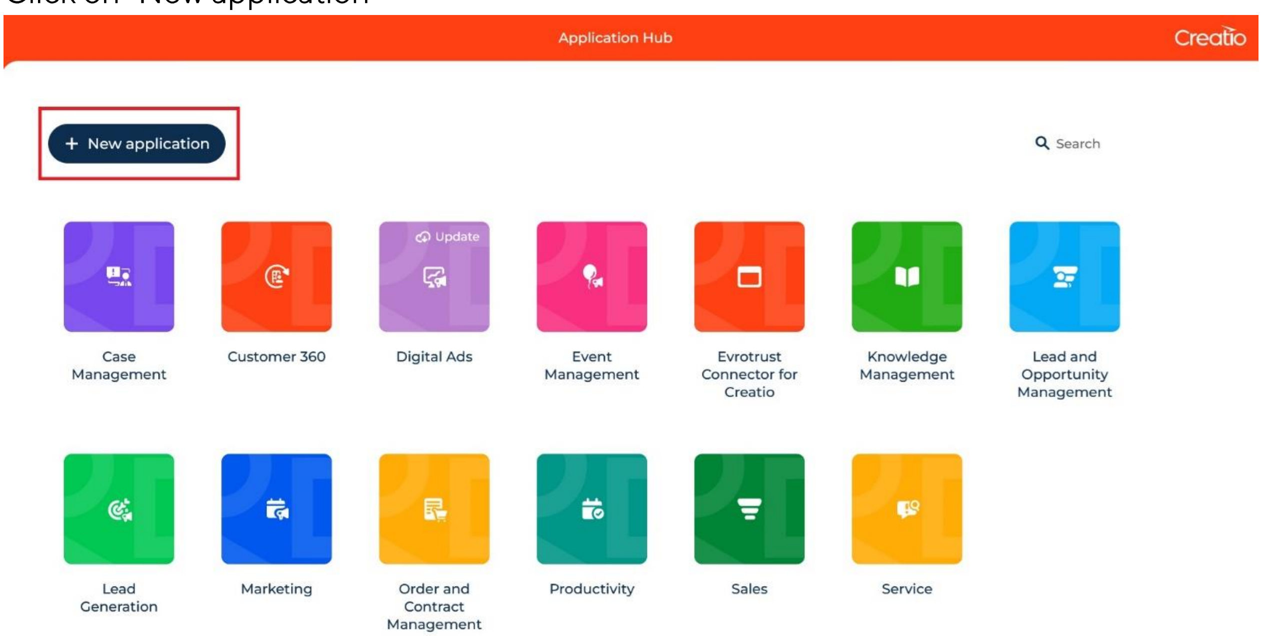
Configuration Guide

Follow these steps to set up the connector in your instance:

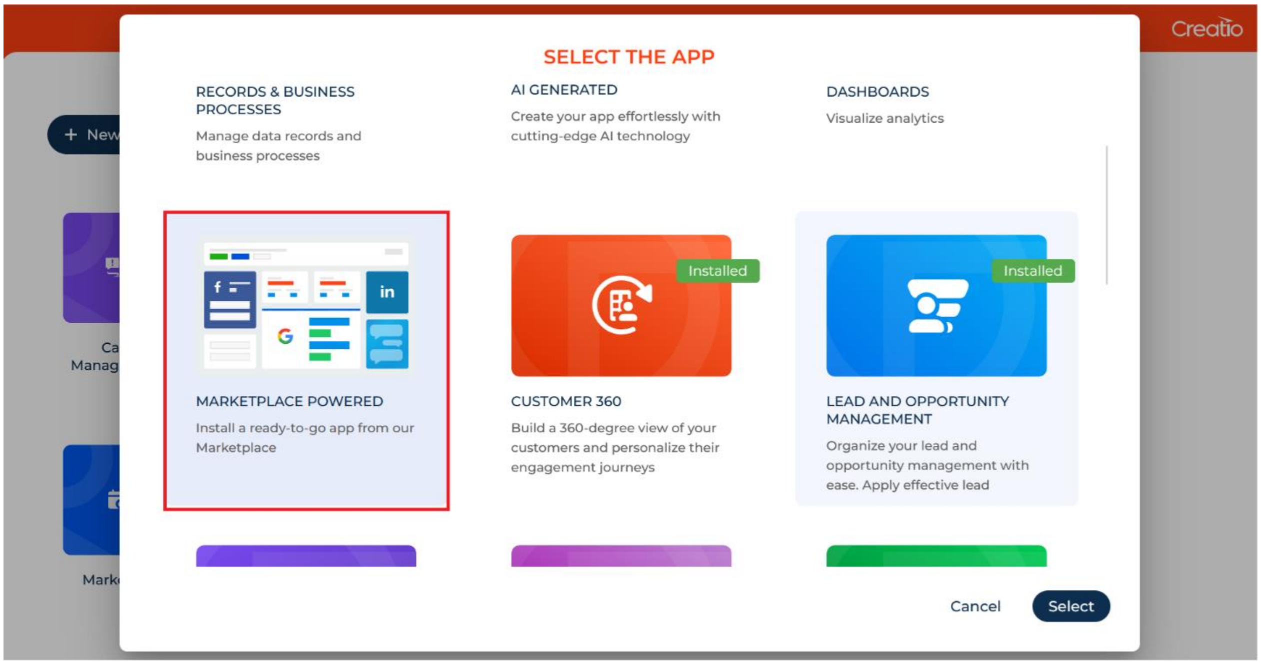
1. Go to Settings-> Application Management-> Application Hub



2. Click on "New application"



3. Click On "Marketplace powered"

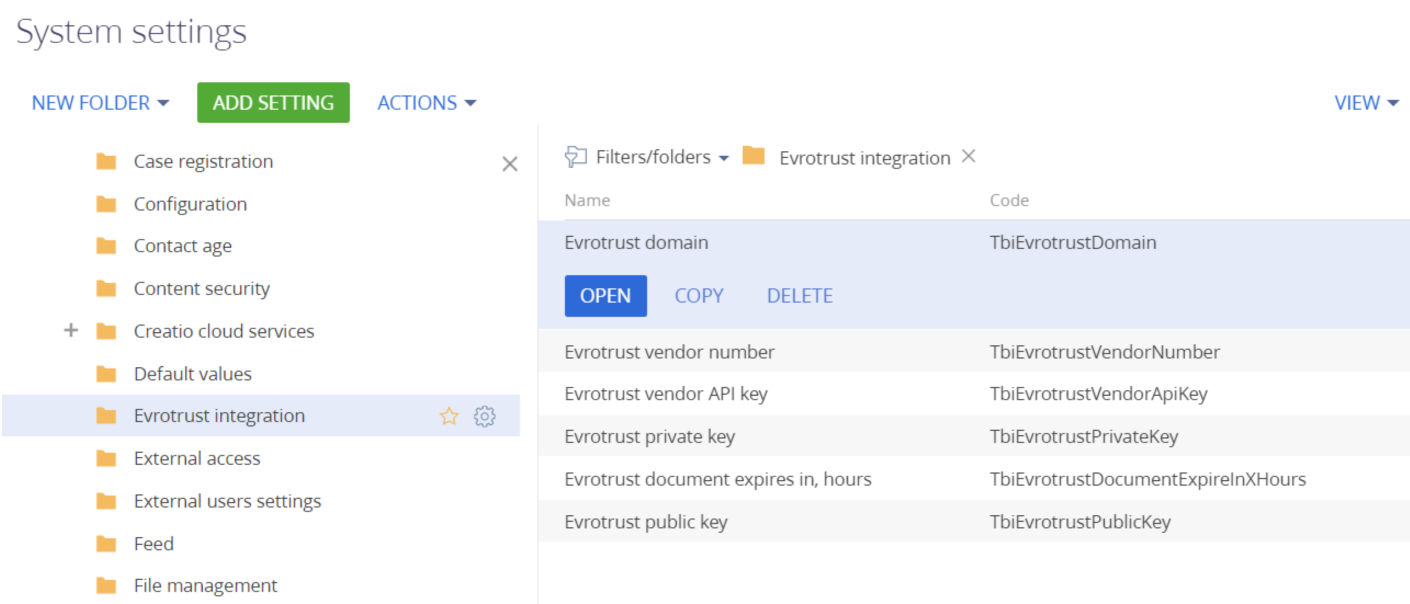


4. Search "Evrotrust Connector for Creatio" and Click "Install"

Evrotrust system settings

In order to configure the Evrotrust integration, the system administrator has to set up the integration's system settings.
To do this:

1. Open the [System settings] section;
2. Go to the [System Designer]
3. Select [Evrotrust integration] folder



Set up the following system settings:

- **Evrotrust domain** - Evrotrust Endpoint URL. More information about this you can obtain from the official Evrotrust documentation .
- **Evrotrust vendor API key** and **Evrotrust vendor number** are provided by Evrotrust.
- **Evrotrust document expires in, hours** - the time expired and the document is no longer available for signing
- **Evrotrust public key** and **Evrotrust private key**.
  You should generate a pair of keys – private and public, standard public key RSA 2048, which are used for the asymmetric encryption of the content. The public key is sent in the request for signing a document. Private key is used for the decryption of the signed document.
  For more information and assistance contact Evrotrust support@evrotrust.com

Setting up the Connector

1. This functionality can be used only from authorized by your company employee/s for signing a specific document or group of documents automatically.
   The authorized employee should be registered as a user on the **Evrotrust mobile application.**
2. After this, in Creatio you need to fill in Contacts data, populating **E-mail**, **Country**, **Identification number** and/or **Phone number** fields in the [**Contacts**] section.
3. If you are using Studio Creatio product, you will need to install the **Customer360App** application from Application Hub to have a possibility to work with Freedom UI Accounts and Contacts sections.
4. Additionally, you will need to add the Identification number field on the Contact form page (this field is already added to the Contact object). In the old Creatio interface, the field is already displayed on the Contact page. You can populate manually your Identification number.