Highlighter Guide

Application for Changing Column Colors in List Views Based on Configurable Conditions

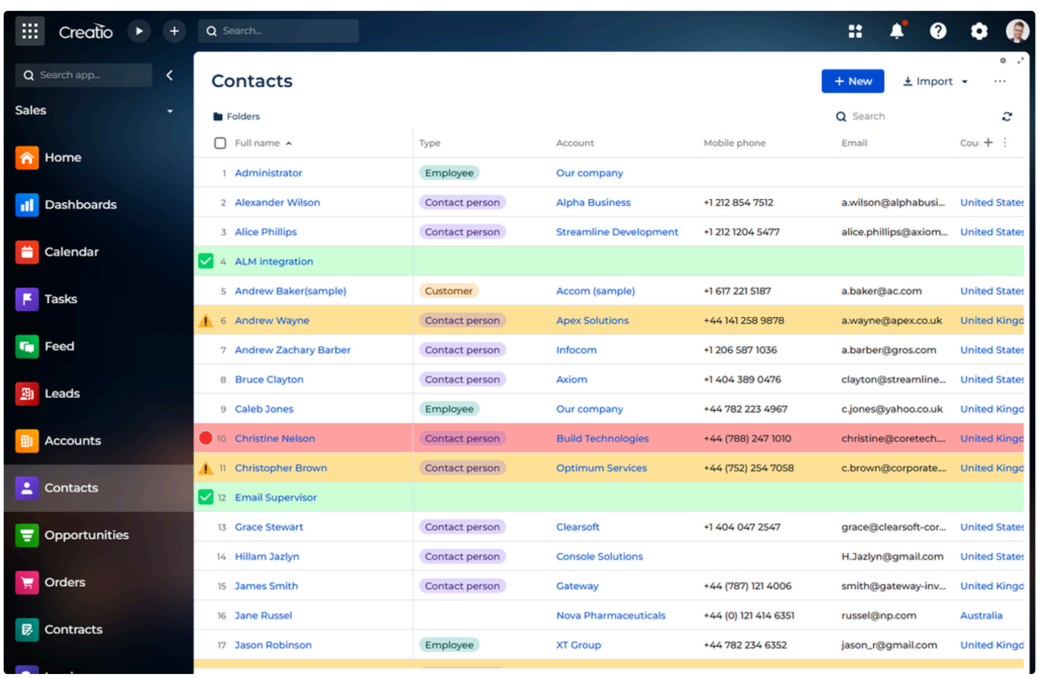
The Freedom UI Highlighter application enables you to change the style of columns within list views, both in sections and inside record cards, based on customizable conditions. You can modify not only the background color of columns but also apply custom styles such as emojis, font changes, and any other CSS-based transformations.

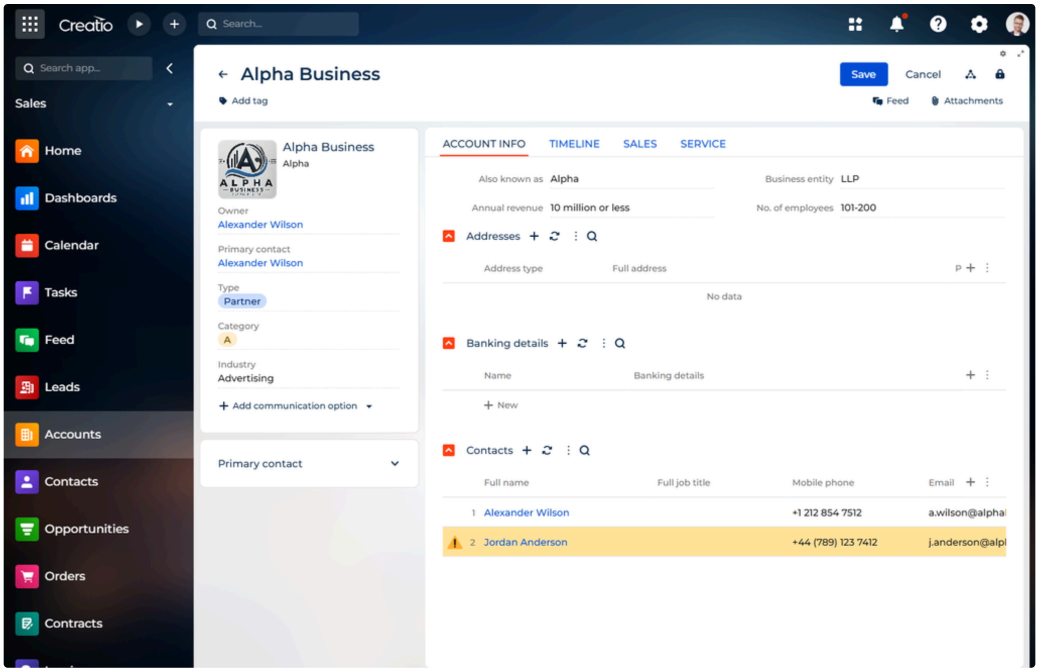
Use Cases

- Highlight important lines, such as expired requests, high-priority orders, and contracts for amounts greater than a certain limit.
- Highlight bad data requiring additional verification.
- Highlight important data such as tasks with high priority or overdue invoices.
- Emphasize less critical information like canceled contract agreements or terminated employees.
- Flag invalid data, such as contracts with missing payments.
- Showcase fully collected orders or completed transactions.

Key Features:

- Set conditions to change column colors based on field values, either by comparing them with other fields or predefined values, or by building custom filters.
- Apply personalized CSS styles to change the appearance of columns.
- Create rules for various sections and record views using a flexible rule-building system.

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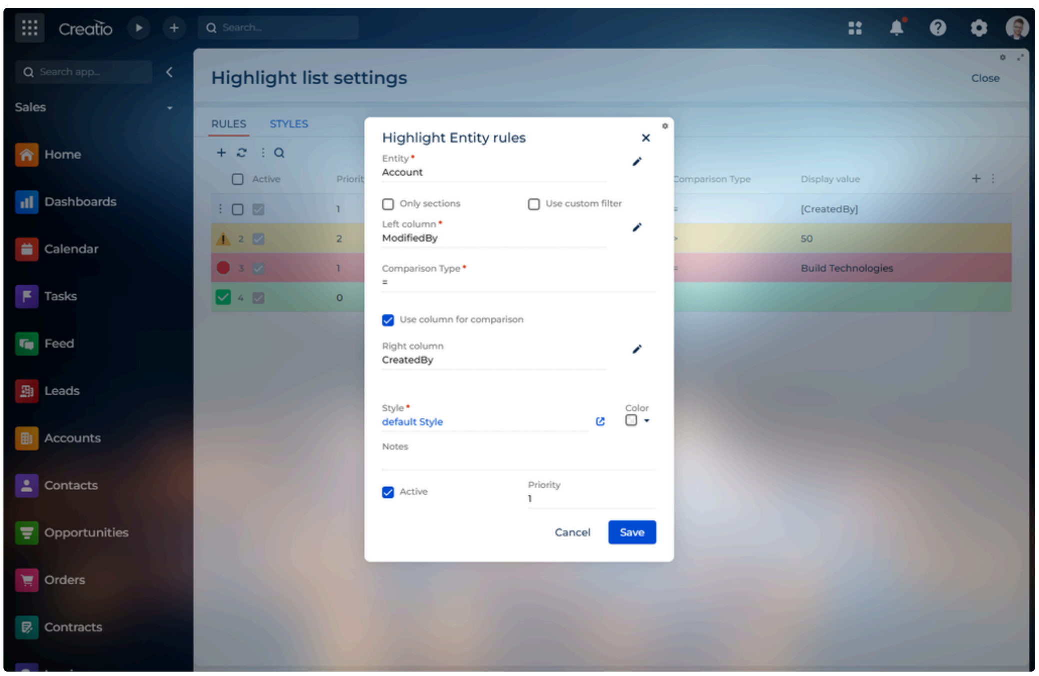
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Highlight Entity rules
Entity
Account
Only sections
Use custom filter
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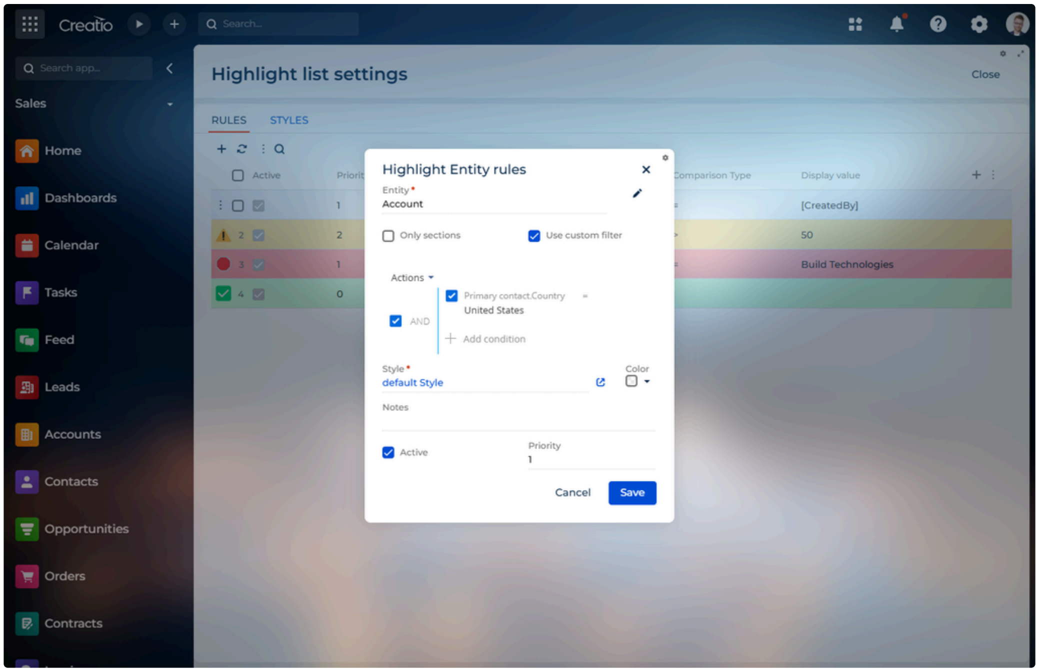
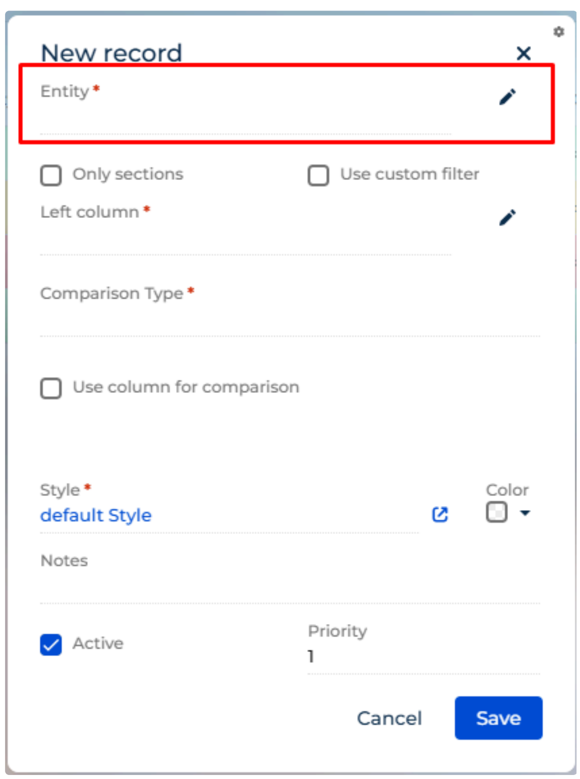


How to Use the Application

Step-by-Step Guide to Adding a New Highlight Rule:

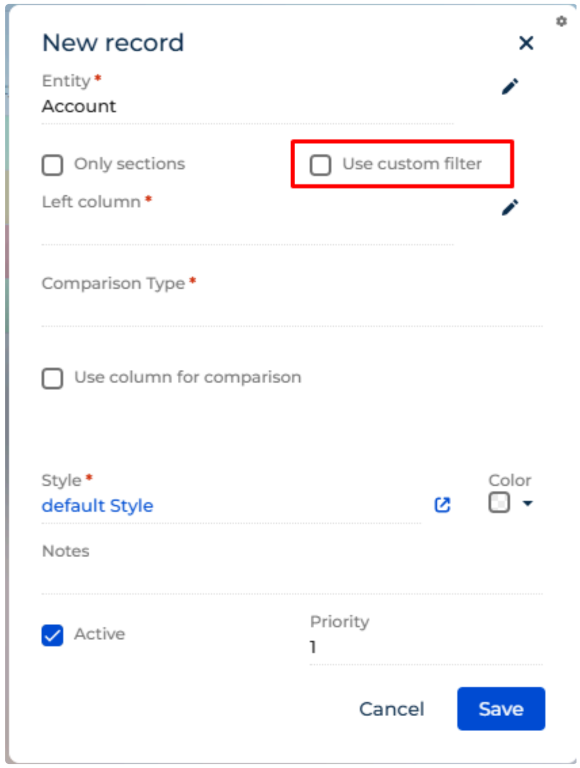
Step 1: Choose the Object

- First, select the object for which you want the highlight rule to be applied. This can be either a section or a list within a record.
- If the **"Only sections"** checkbox is selected, the list of available objects will be filtered to show only sections, making it easier to focus on applying the rule to section-based lists.



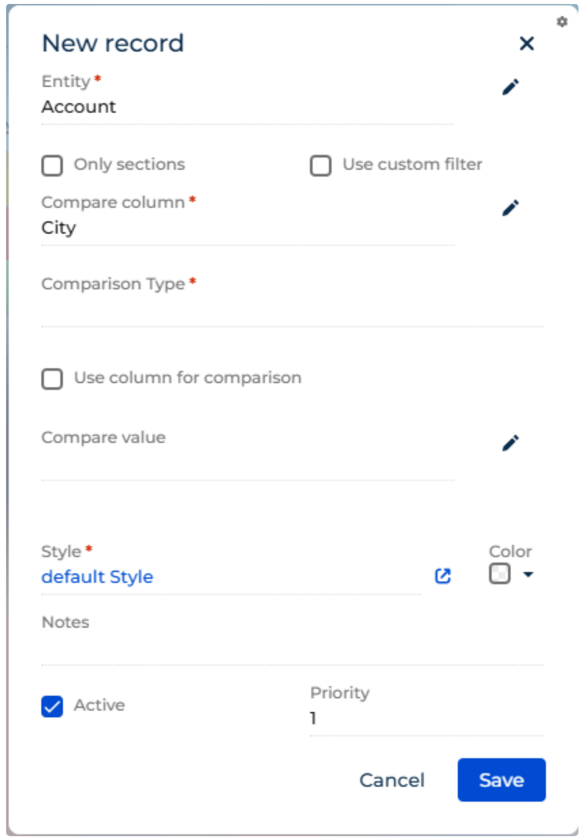
Step 2: Set the Filter Type

- If you check the **"Use custom filter"** box, you will be able to use the custom filter module to create advanced filtering conditions for applying the rule.
- If the custom filter option is not selected, you can set a simple filter by choosing a specific field and defining its value-based condition.



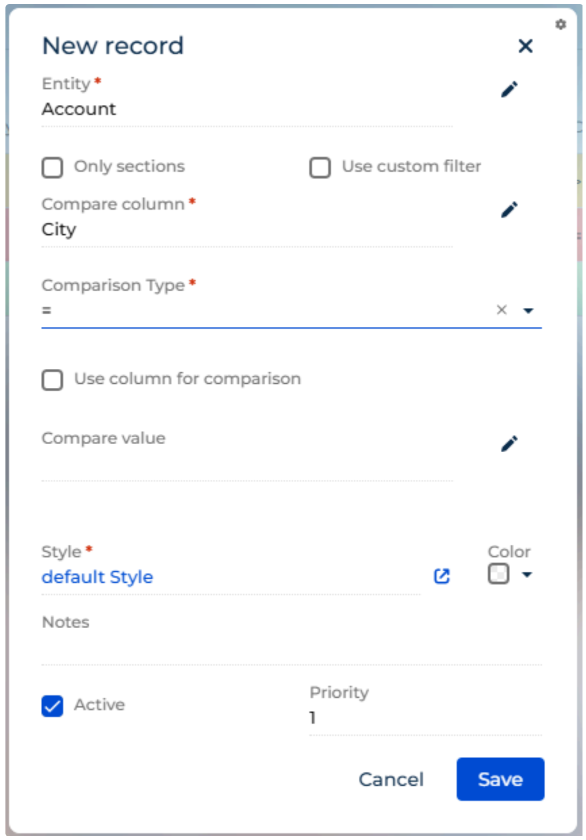
Step 3: Select the Column

- Choose the column (or field) that will serve as the basis for your condition. This is the field whose value will trigger the rule when it meets the specified condition.



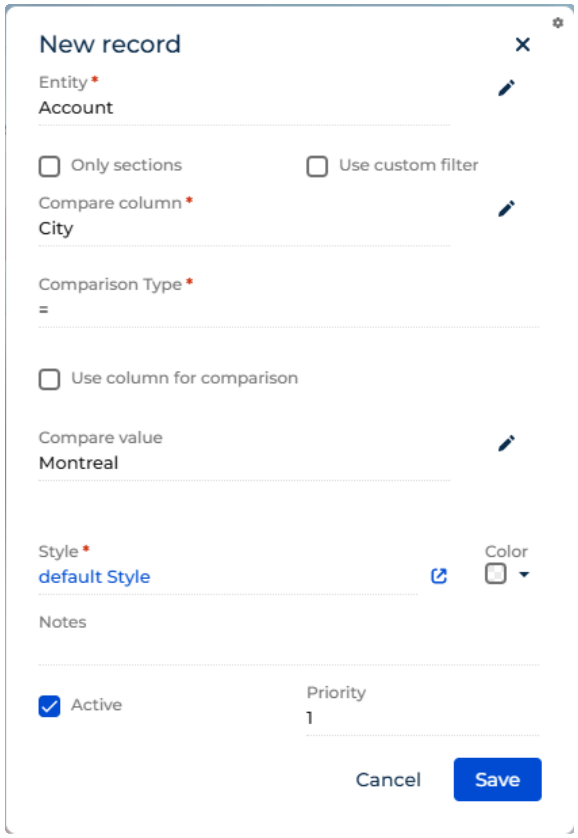
Step 4: Define the Condition

- Set up the condition for the selected column. You can compare the column's value to a fixed value or another field, using conditions like "equals," "greater than," or "contains."



Step 5: Compare Values with Other Fields or Related Objects

- Specify whether the comparison should be:
  - Against a static value that you define.
  - Compared with another column in the same record.
  - Compared with a field in a related object. For example, you could compare the **city in a contact's record** with the **city in the linked account's record** to highlight matches or discrepancies.



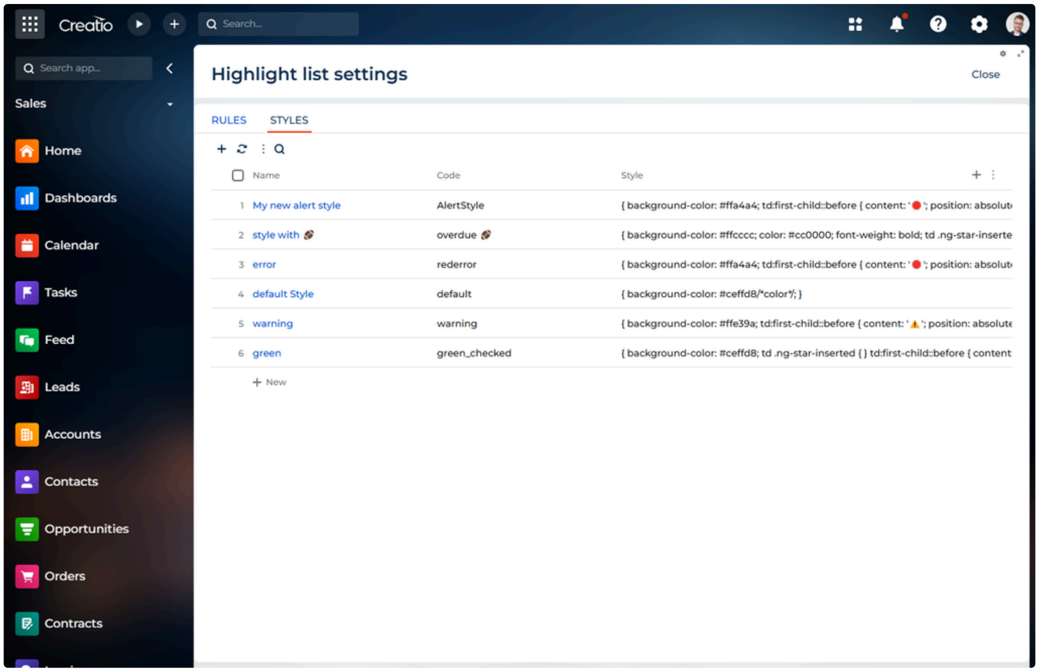
Step 6: Apply the Style

- Choose the style to be applied when the rule's condition is met. This could include changing the background color, adding emojis, modifying the font size, or applying any other CSS styling to customize how the column or row will look.

Result: When a record meets the defined condition, the row's appearance in the selected section will automatically be updated based on the applied CSS styles.

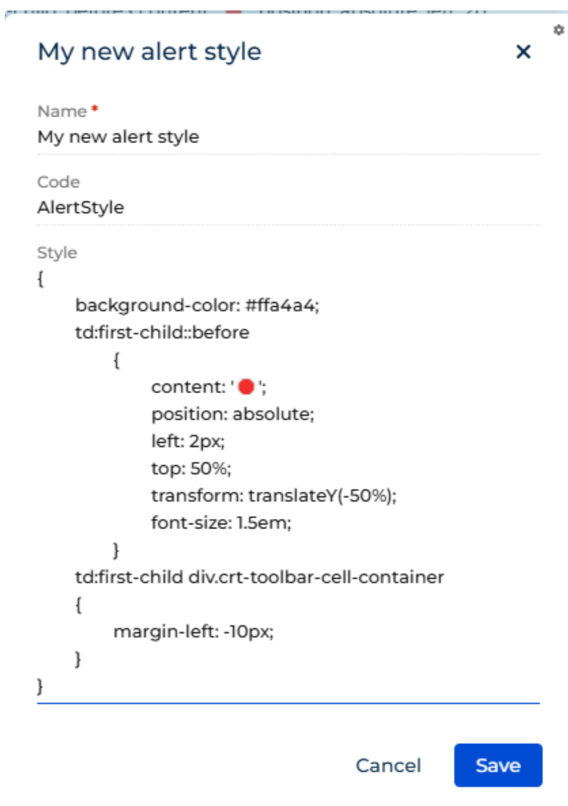
Add custom style

You can add your own style. To do it, change the tab to the "Style" tab.



Click + to add a new style.

Fill Name, Code and Style fields.



Use CSS style definition for the Style field. You can use following template for your custom styles:

```
{
    background-color: #ffa4a4;
```

```
    td:first-child::before
        {
            content: '🛑';
            position: absolute;
            left: 2px;
            top: 50%;
            transform: translateY(-50%);
            font-size: 1.5em;
        }
    td:first-child div.crt-toolbar-cell-container
    {
        margin-left: -10px;
    }
}
```