

A man with long dark hair, a beard, and glasses is sitting at a desk in a modern office. He is wearing a dark blue button-down shirt and is looking down at a laptop. He is also holding a smartphone in his left hand. In the background, there are other people working at desks, a bicycle, and large windows. The overall atmosphere is professional and collaborative.

implemify

Implemify Sales Analytics for Creatio

Installation Guide

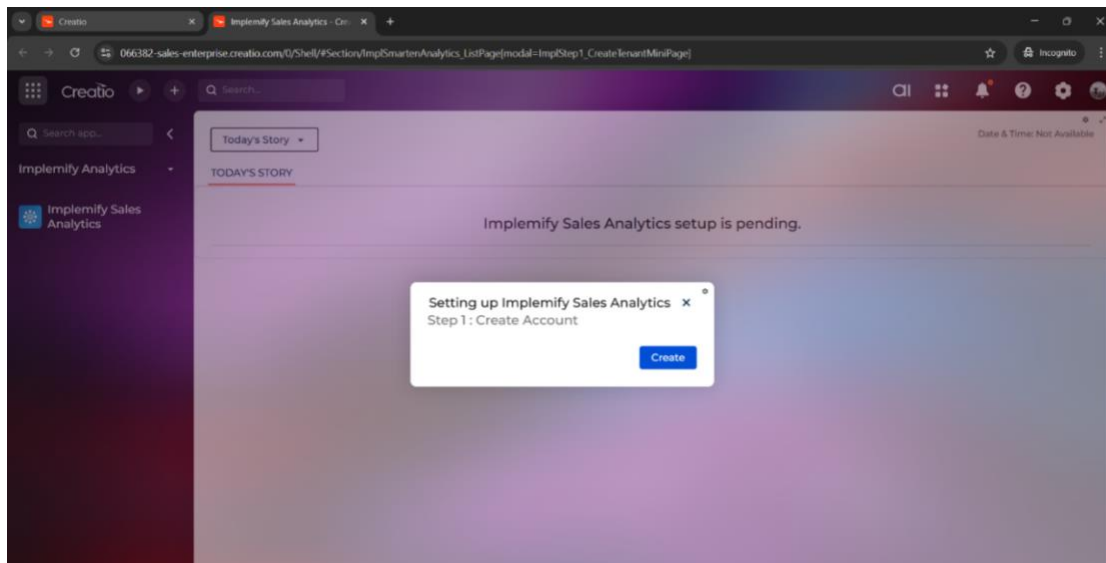
July 2025

Installation Guide

Install the Implemify Analytics application from the Creatio marketplace and follow the steps below to install the application.

Step 1: Create an Account

1. Open the **Implemify Sales Analytics** section.
2. A mini page titled **Create Account** will appear.
3. Click on the **Create** button to create your account.

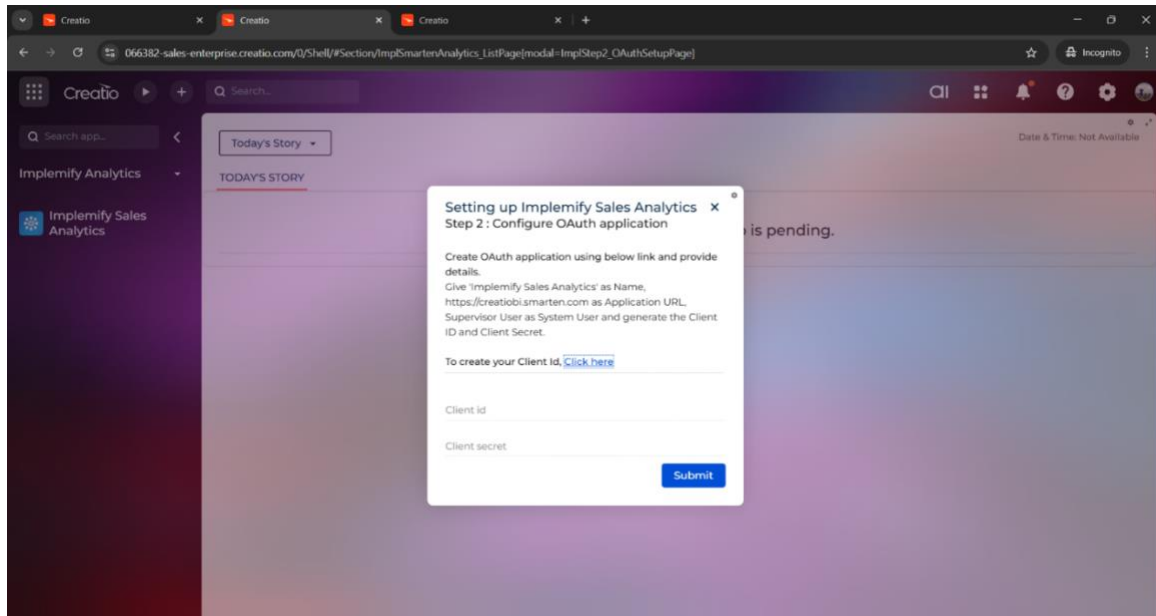


Step 2: Configure OAuth Application

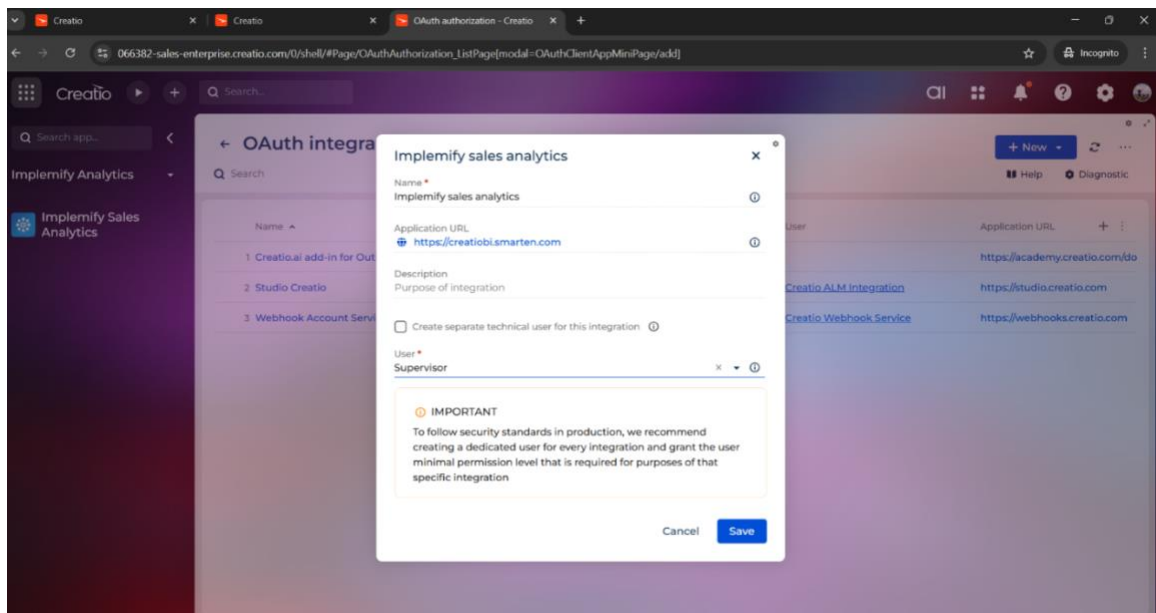
Step 2.1: Create OAuth Application

1. On the mini page titled **Configure OAuth Application**, follow the instructions to create an OAuth application record.
2. Use the following details to create your OAuth application Client ID and Client Secret.
 - **Grant Type:** Server-to-server (client credentials)
 - **Name:** Implemify Sales Analytics
 - **Application URL:** creatio-sales.smartenv.com
 - **System User:** Select **Supervisor** as user.

- To create the Client ID, click on the provided link or open the OAuth 2.0 Integrated Applications option from Configuration.

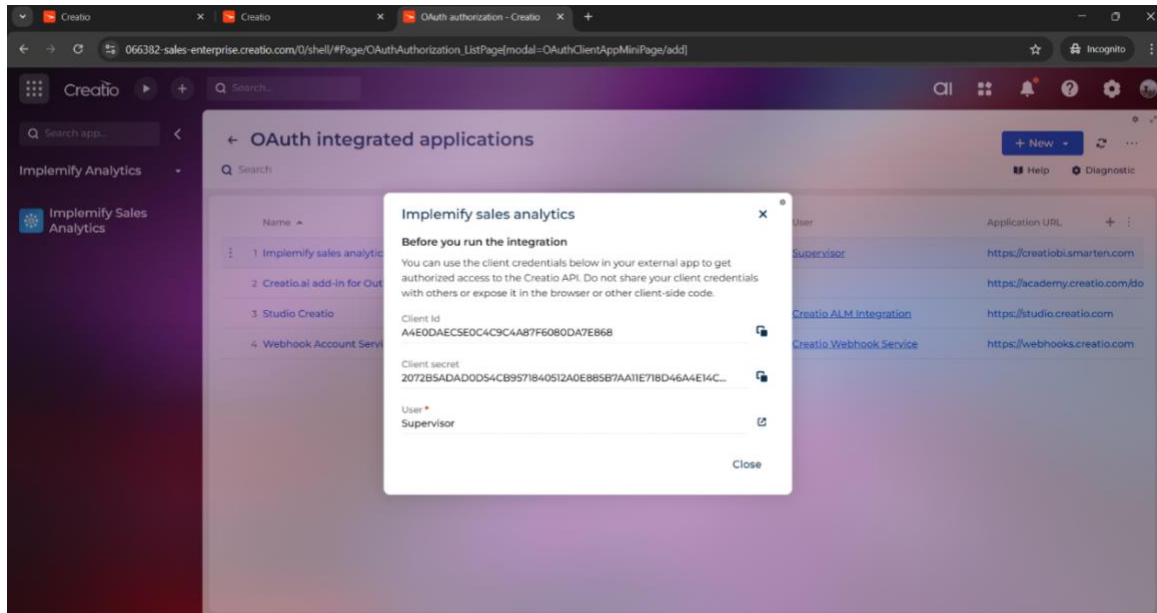


Fill out the information and click **Save**.



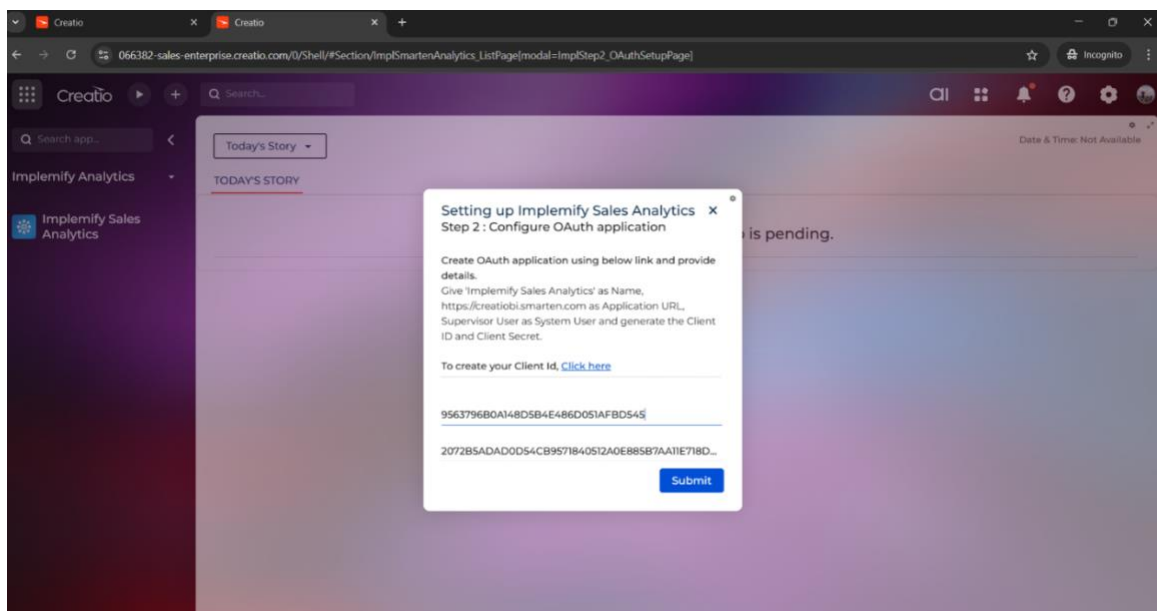
Step 2.2: Save Client Credentials

1. On the mini page titled **Before you run the integration**, copy the generated **Client ID** and **Client Secret**.



Step 2.3: Submit Client Credentials

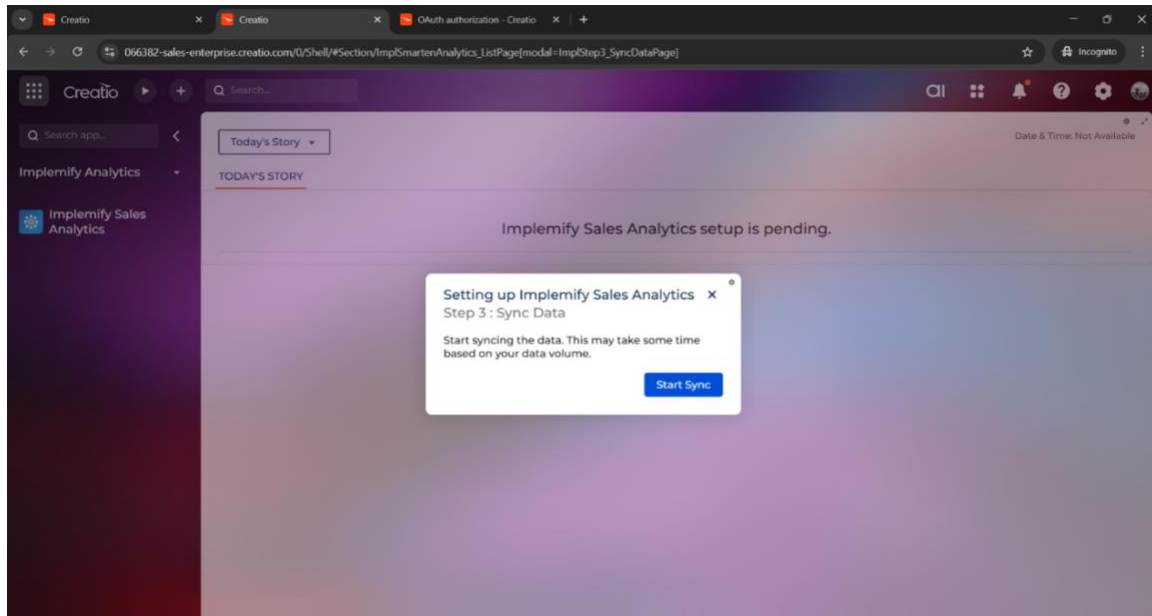
1. Return to the Implemify setup mini page titled **Configure OAuth Application**.
2. Paste the copied **Client ID** and **Client Secret** into the respective fields and click on the **Submit** button.



Step 3: Sync Data

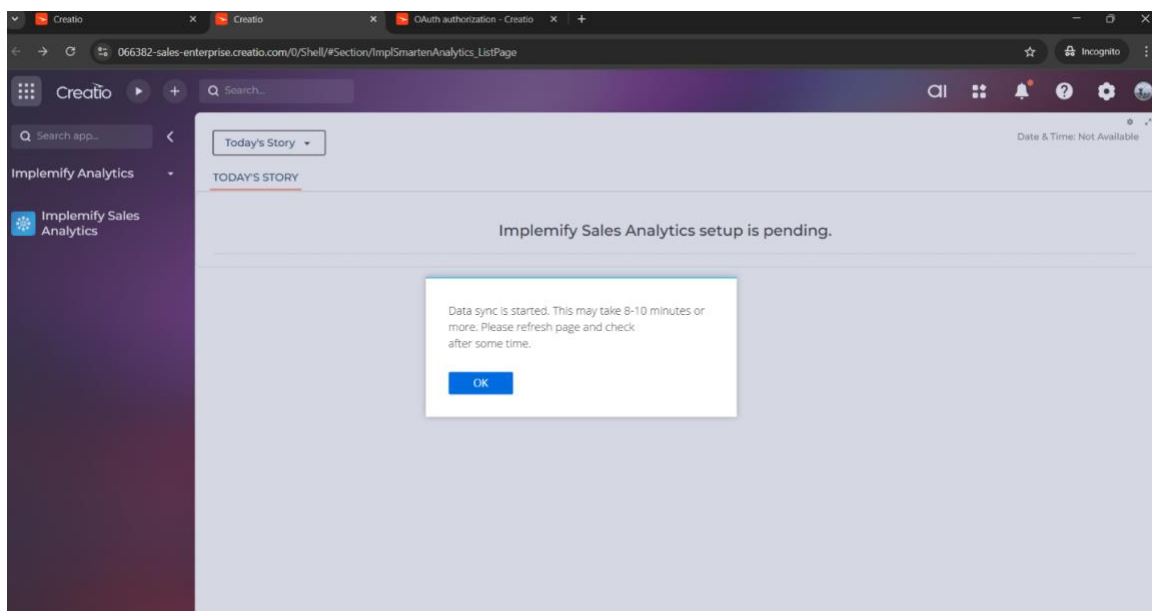
Step 3.1: Start Data Sync

1. On the mini page titled **Sync Data**, click on the **Start Sync** button.



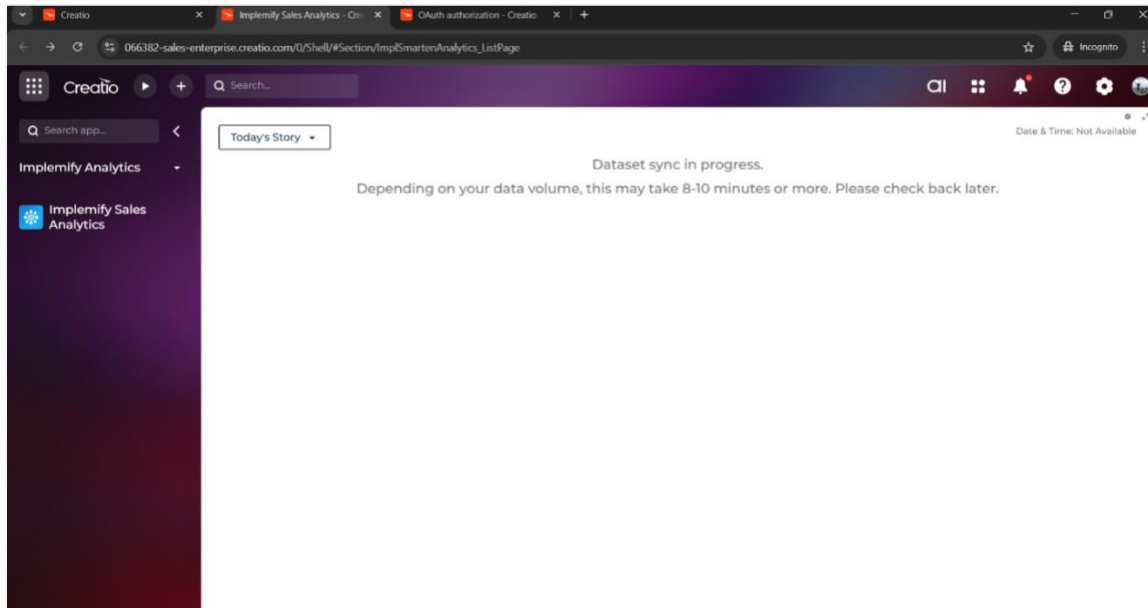
Step 3.2: Confirm Data Sync

1. A pop-up will appear confirming that the data sync has started.
2. Click on the **OK** button.



Step 3.3: Wait for Data Sync Completion

1. The **Implemify Sales Analytics** page will display a message: **“Dataset sync in progress.”**
2. Depending on your data volume, this process may take 8–10 minutes or more.
3. Once the sync is complete, your setup is finished.



implemify

651 S. Sutton Road, Ste. 180
Streamwood, IL 60107

info@implemify.com

(773) 887-2462

implemify.com