

Configurable Integration Solutions

InterWeave Smart Solutions CREATIO QUICKBOOKS

InterWeave **SMART** Solutions deliver powerful yet easy-to-use configurable integration Solutions for Creatio customers, allowing seamless integration of data, uni or bi-directional from Creatio to QuickBooks.

Introducing InterWeave Smart Solutions

Running multiple applications that have specific integration needs, but minimal IT support, is a daily reality for all size business owners today. We have a solution for you – **Inter**Weave **Smart** Solutions. Why buy a widget when you can have the whole Solution?

InterWeave Smart Solutions are Different:

- Complete, pre-built integration Solutions between "Best of Breed" applications
- All processes, workflow logic, mapping is ready for you to configure with a mouse and the web
- Smart Solutions are completely configurable by the customer with pick lists, drop downs and custom fields
- Start-ups, SMB or Enterprise select exactly the right type of configuration model for you - modify at any time
- Extensive portfolio of Smart Solutions waiting for you to configure
- Complete outsource packages available no software, no hardware, no developers, no overhead - just sign and go

InterWeave **Smart** Solutions deliver a complete integration process for popular business applications. Let's look at a favorite, WooCommerce, QuickBooks and Creatio. With **Inter**Weave **Smart** Solutions, you can purchase, configure and run a customized integration Solution for these applications that integrate all standard QuickBooks objects (Customers, Vendors, Contacts, Sales Orders, Sales Receipts, Invoices, Estimates, Jobs, Items), and then to Creatio objects (Accounts, Contacts, Opportunities, Products, Cases). If you need sophisticated customization – call us - we do this every day.

You don't need to be a technical resource, analyst or developer. We supply the Smart Solution, the servers, the support personnel and most important; we supply the application knowledge at a process, data and technical level through years of working with these applications — all in configurable form.

There are a variety of **Inter**Weave **Smart** Solutions available; from Creatio, Financial, Payment Gateways, ERP, eCommerce, Billing, Portals and more. Contact us at 203 274 5226, email sales@interweave.biz or www.interweave.biz.

Smart Solutions **Types**

We have the right **Smart** Solution Type for you. An **Inter**Weave model, make and price point for every customer.

- Professional
 - Starts at \$999
- Premier
 - Starts at \$1,099
- Small Business
 - Starts at \$1,199
- Enterprise
 - Starts at \$1,499

Key Features include:

- Uni or bi-directional integration at object level
- Create and update QuickBooks Customers, Sales Orders, Invoices and Products from Creatio to QuickBooks.
- From there, based on QuickBooks information; Customers, Invoices, Sales Orders, etc. create or update Accounts, Contacts, Opportunities and Products in Creatio.
- New! Accounts Payable and General Accounting features for Bills, Checks, Deposits, Account (COA), Journals, Vendor Credits and more....in Creatio.
- All QuickBooks history available in Creatio; Invoices, payment history, etc.
- Configurable options allow you to change / select new integration configurations as your business changes—at object level
- Error Management and Monitoring, Connection Monitoring, Log Viewer
- Automatic email or IM notification if error detected



Configurable Integration Solutions

InterWeave Smart Solutions CREATIO_QUICKBOOKS DETAIL

| Smart Solution Features | Pro | Premier | Small Business | Enterprise |
|--|-----------------|-----------------|-------------------|----------------|
| Self-Service "SaaS" model. You configure your integration between WooCommerce, QuickBooks and CREATIO | | | | |
| Up to 250 configurable selections to select from | | | | |
| Integration Manager Console — User friendly UI that lets you decide how often your applications should integrate | ♦ | ♦ | ♦ | ♦ |
| Uni-directional or Bi-directional Integration processes | Uni-Directional | Uni-Directional | Bi-Directional | Bi-Directional |
| Creatio_QuickBooks Smart Solution processes | | | | |
| Accounts Receivable Features | | | | |
| Accounts / Contacts to Customers | ♦ | \$ | ^ | _ |
| Person Accounts to Customers | | | × | × |
| Opportunities to Jobs | | ~ | X | × |
| Opportunities to Sales Orders | ♦ | * | × | × |
| Opportunities to Invoices | | | • | • |
| Opportunities to Sales Receipts | • | • | • | • |
| Opportunities to Estimates | • | • | * | • |
| Opportunities/Object to Payments | | • | * | * |
| Opportunities/Object to Credit Memos/Refunds | | | 0000000 | ♦ |
| Cases to Customers or Invoices | | | * | • |
| Products to Items | | | | 000000000 |
| Accounts Payable & General Accounting Features | * | ♦ | * | * |
| Accounts / Contacts to Vendors | | | | |
| Opportunities to Purchase Orders | | | | * |
| Opportunities/Object to Bills | | | | ♦ |
| Opportunities/Object to Checks | | | | ♦ |
| Opportunities/Object to Deposits | | | | ♦ |
| Opportunities/Object to Account (COA) | | | | ♦ |
| Opportunities/Object to Journals | | | | ♦ |
| Opportunities/Object to Vendor Credits | | | | *** |
| Multi-currency, Multiple price books | | | | • |
| Integration with Multiple company files, Bulk Loading ** | * | ♦ | ♦ | • |
| Connection and Error Management and Monitoring, Log Viewer | | | • | ٥ |
| Automatic email or IM notification if error detected | ۵ | • | ۵ | Ŏ |
| Credit Card and ACH Payment Gateway ** | * | ۵ | 00000 | 8 |
| eCommerce Gateway, eMail Gateway ** | A | A | A | Å |
| Customer Payment Portal (now available) Integration ** | X | \$ | X | X |
| Annual Pricing: (Basic support Included) ** Additional Solution or Charge | • | • | X | 0000 |
| | \$ 999 | \$ 1,099 | \$ 1,199 | \$ 1.499 |

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