



CONFERO

ADMIN MANUAL

 **LURSOFT[®] Connector**

Automated data from Lursoft

Version 1.0 Freedom UI

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Introduction

Lursoft Connector is a native add-on that enables the automatic retrieval of official company data from Lursoft through seamless integration between Creatio and Lursoft.

The functionality is provided as a Creatio application in a **.zip** archive containing several interdependent **Creatio packages**. All packages must be installed together as part of a single application.

Installation is performed via **System Designer → Applications Hub → New application**.

After installation, generate the source code and update the database structure for all file schemas in the environment.

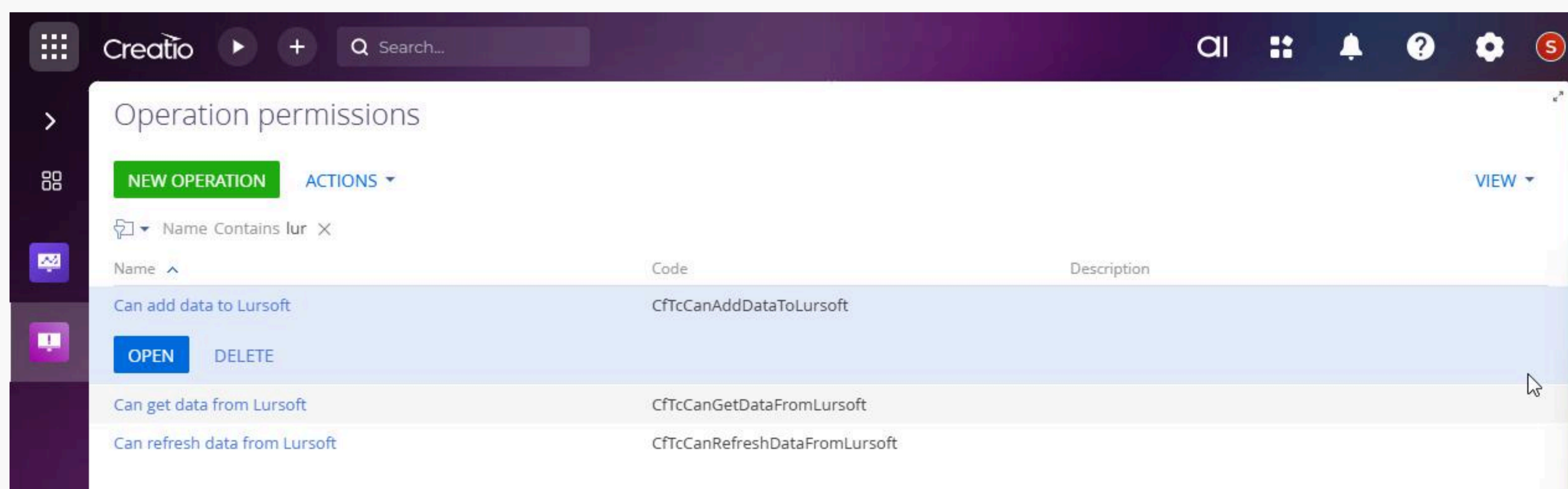
Detailed description of system settings is provided in this **admin manual**.

Access to Operations

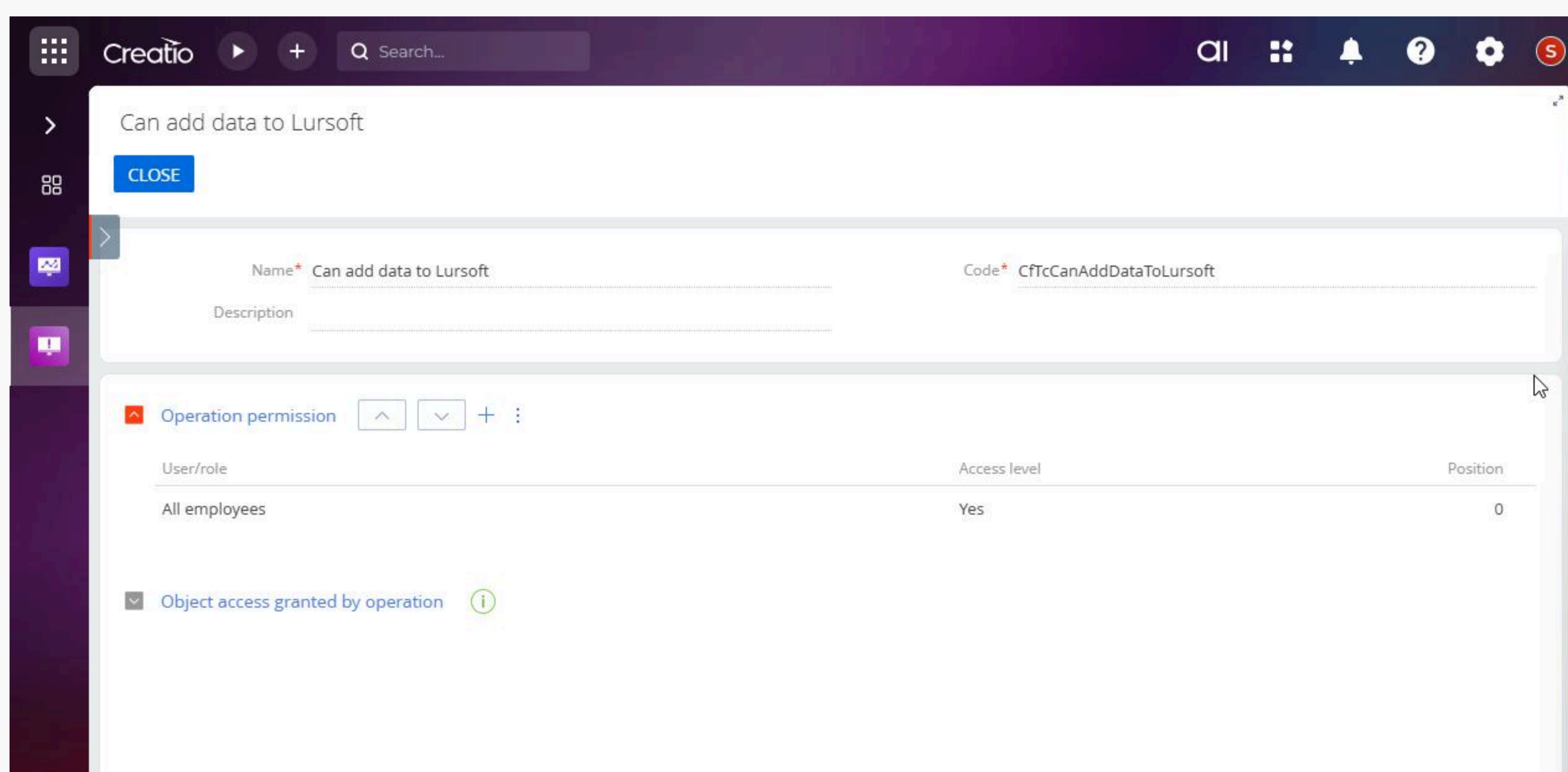
The Operation permissions section is used to implement additional control over access rights to operations.

1. To access the section, open the System Designer by pressing the button in the top right corner of the application. Under Users and administrations, select Operation permissions.

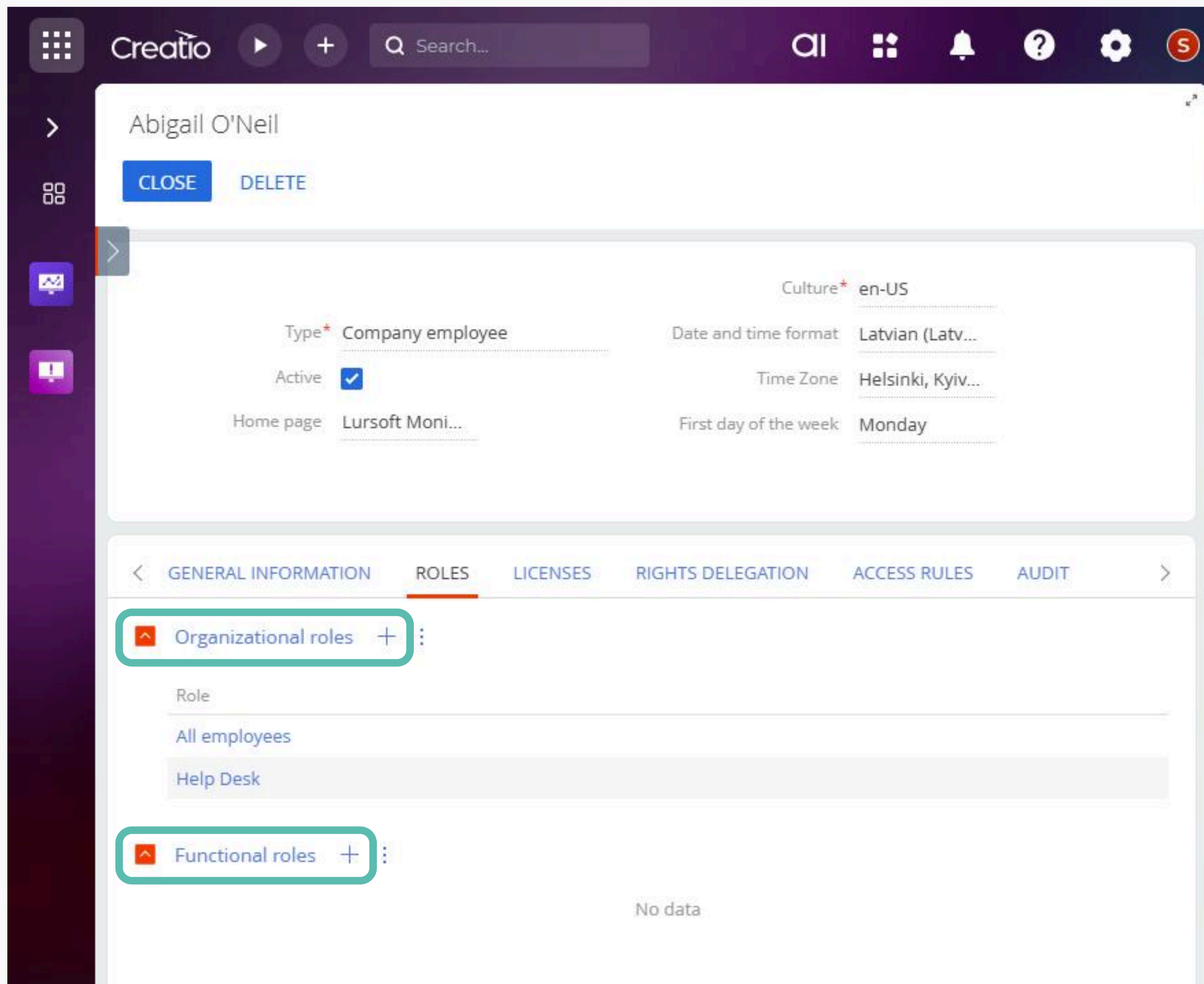
2. There are a number of system operations built into the system that are used when working with a document.



3. These permissions can be added to functional, organizational roles and just to the user directly.



4. You can also add rights to a user directly through a functional and organizational role.



Configurable Lookups in Section Lursoft

Lookups in section Lursoft

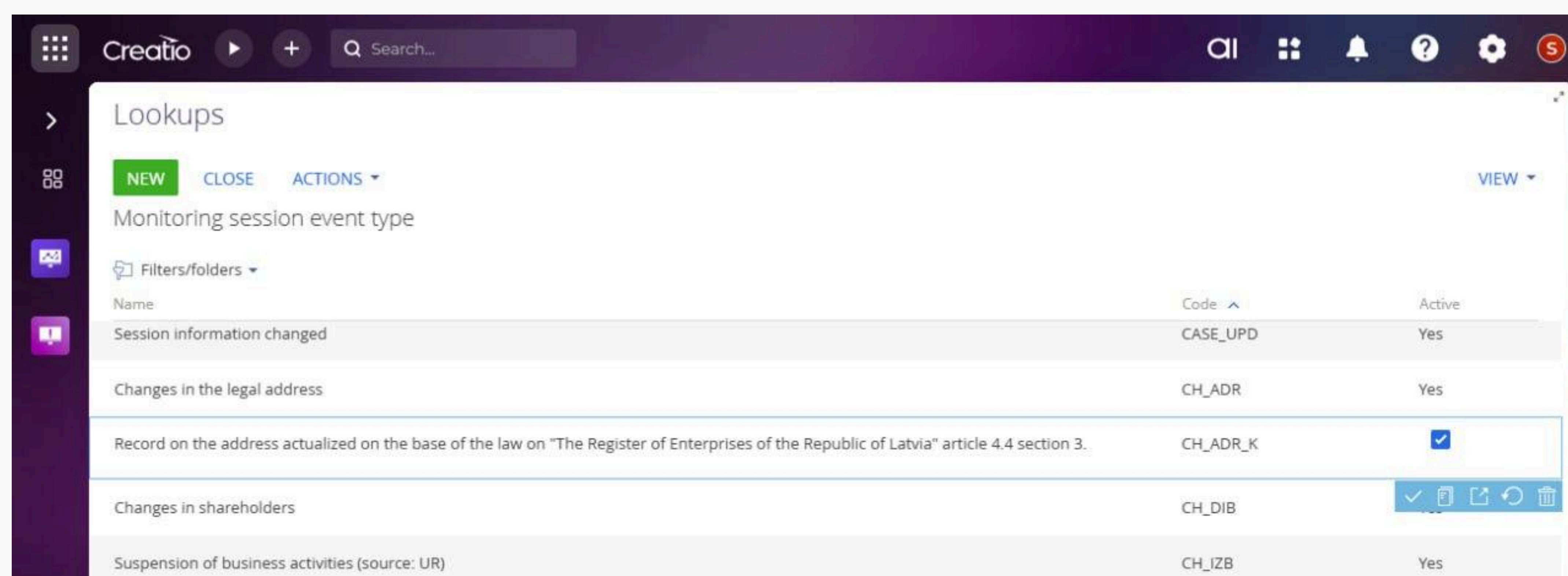
The system has several main configurable lists that are used in the process of completing a document:

- Lursoft status in monitoring list
- Monitoring session event type
- Monitoring list
- Objects in monitoring
- Lursoft monitoring status
- Lursoft person data types
- Conditions for inclusion in monitoring
- Lursoft monitoring session status

Lookup Monitoring session event type

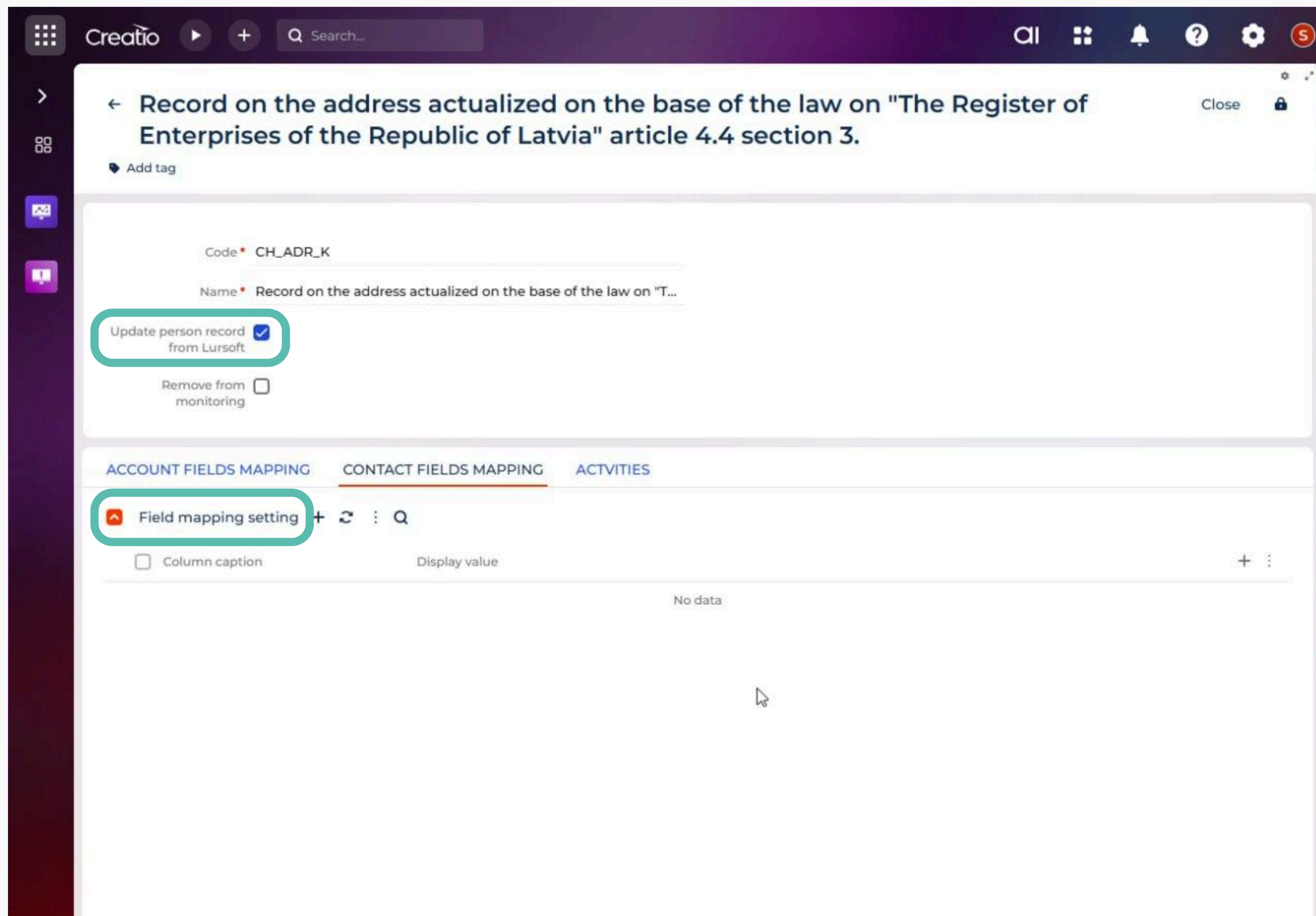
In the event type list of the monitoring session, you can add and configure the events to which the monitoring will react.

1. You need to open the list of events, select the desired event and go to the form.



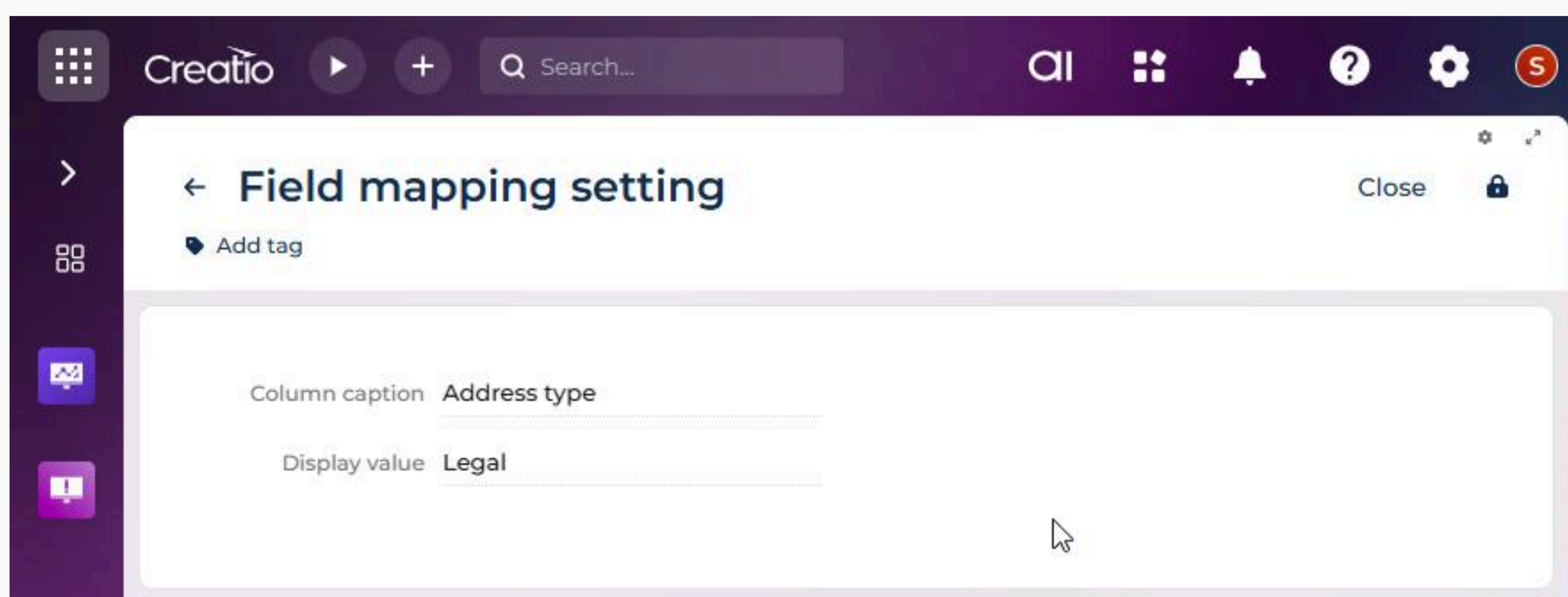
For example, *Record on the address actualized on the base of the law on "The Register of Enterprises of the Republic of Latvia" article 4.4 section 3.*

2. In the form *Record on the address actualized on the base of the law on "The Register of Enterprises of the Republic of Latvia" article 4.4 section 3.* it is possible to activate the action **Update personal record from Lursoft** and set the field values



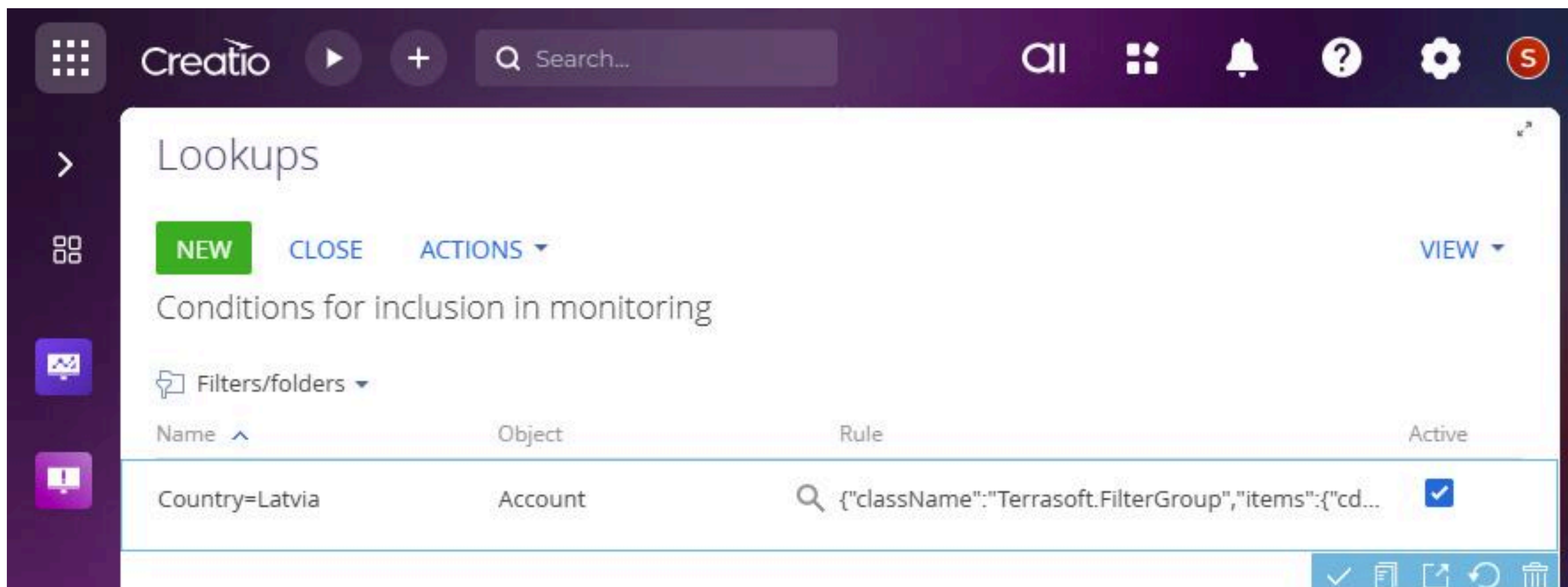
Label **Update personal record from Lursoft** - if it receives this event code, then call the data API to update the person data

3. Details **Field mapping settings** customizable fields

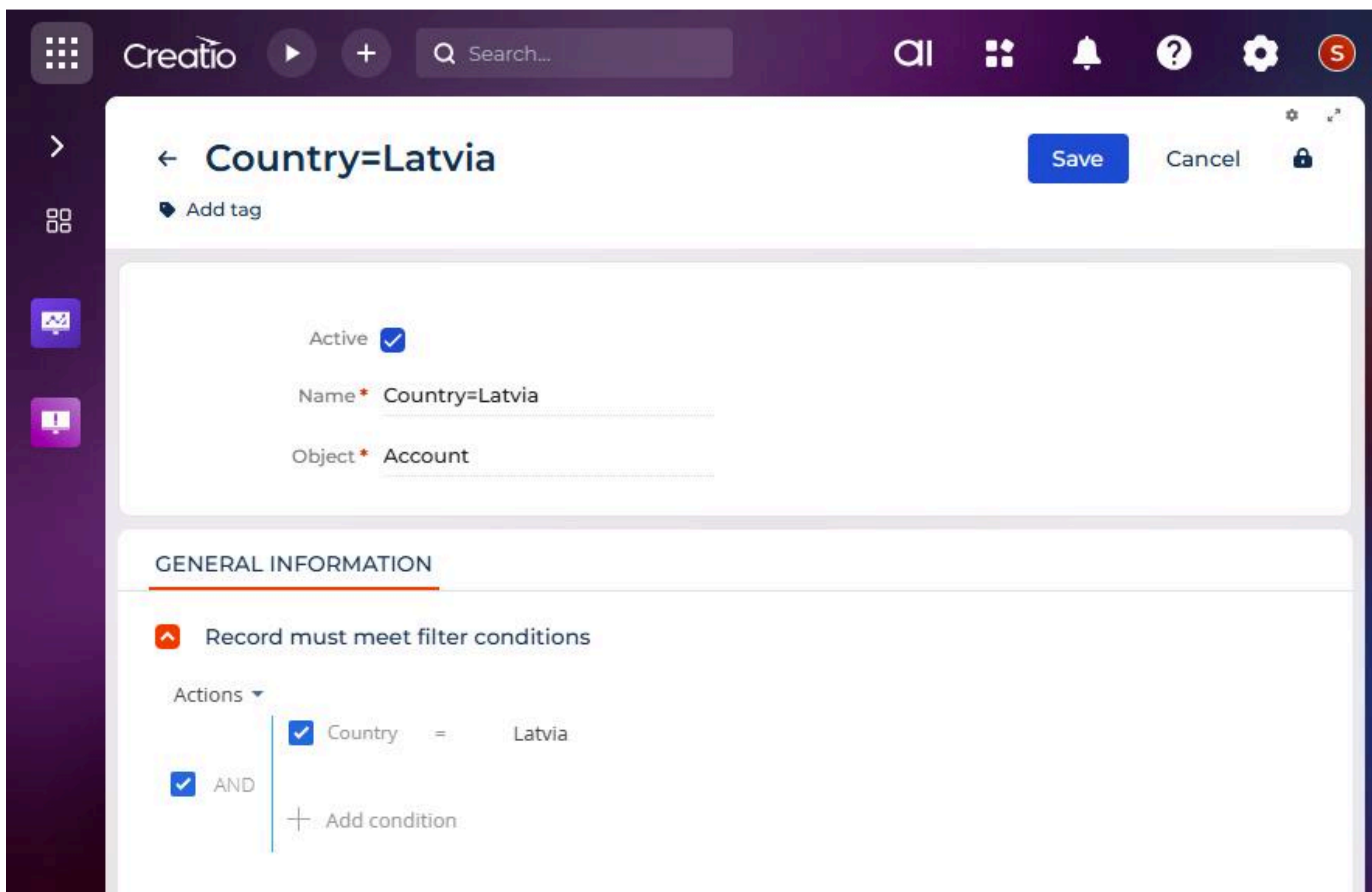


Conditions for inclusion in monitoring

In the **Conditions for inclusion in monitoring** lookup is used to configure rules for the automatic creation of **Monitoring** records.

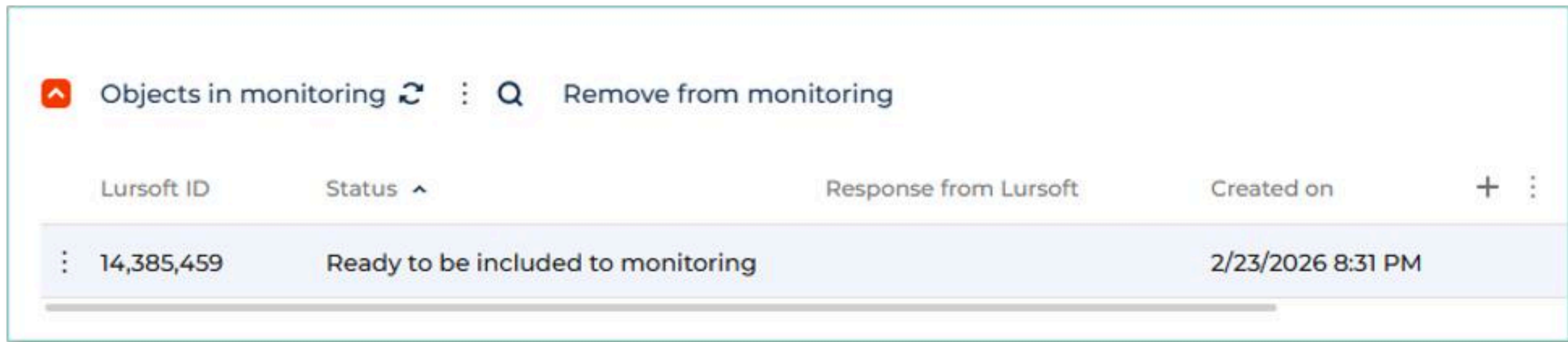


Example: Company registration country = Latvia.



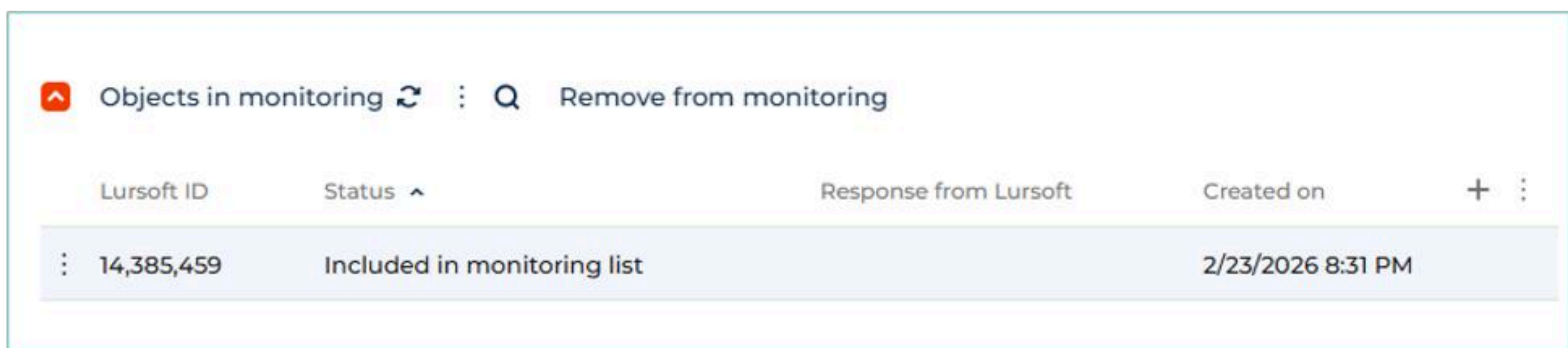
The business process **Add to monitoring objects that meet the conditions** checks **Account** and **Contact** records for compliance with active conditions (e.g., Country = Latvia).

If a record meets the condition and has no related records in the **Objects in monitoring detail**, a new record is automatically created with the status **Ready to be included to monitoring**.



Lursoft ID	Status	Response from Lursoft	Created on
14,385,459	Ready to be included to monitoring		2/23/2026 8:31 PM

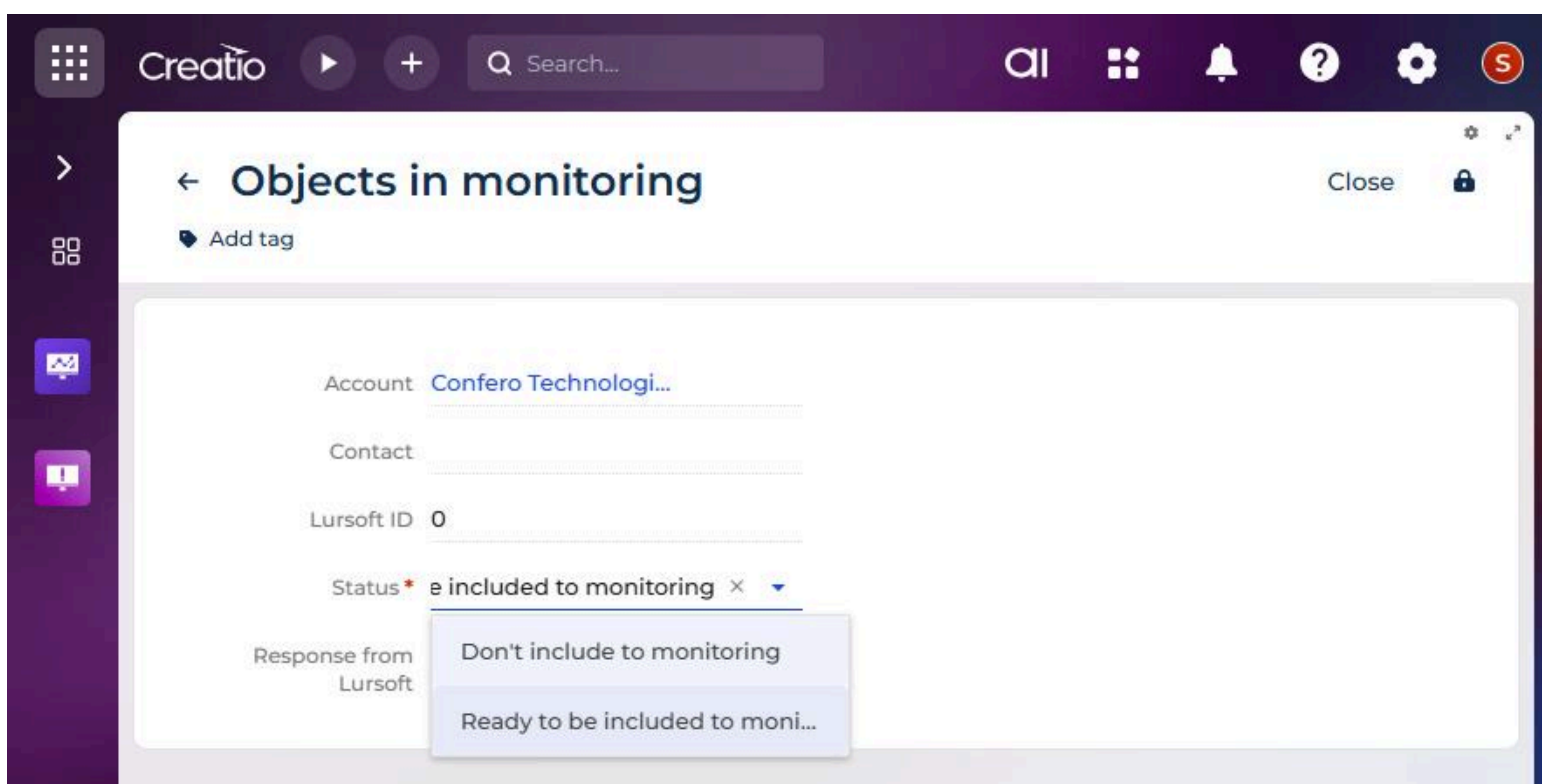
After processing by the **Add object(s) to monitoring** process, the status is automatically changed to **Included in monitoring list**.



Lursoft ID	Status	Response from Lursoft	Created on
14,385,459	Included in monitoring list		2/23/2026 8:31 PM

If an **Account / Contact** already has at least one record in the **Objects in monitoring detail** (regardless of its status), it is excluded from automatic processing.

In such cases, the status must be changed manually.



Creatio

Objects in monitoring

Account: Confero Technologi...

Contact:

Lursoft ID: 0

Status: e included to monitoring

Response from Lursoft:

- Don't include to monitoring
- Ready to be included to moni...

List of Lursoft System Settings

You will receive connection parameters from Lursoft after concluding an agreement with them.

The **System settings** section is used for additional settings for system sections. The system has a number of system settings that are used to exchange data with Lursoft. The Lursoft settings are separated into a separate folder, named Lursoft.

Title	Code
Lursoft parameters	CfTcLursoftParameters
Lursoft monitoring client portfolio Uri	CfTcLursoftMonitoringClientPortfolioUri
Lursoft scope	CfTcLursoftScope
Lursoft client secret	CfTcLursoftClientSecret
Lursoft new objects max count	CfTcLursoftRelatedObjectsMaxCount
Lursoft username	CfTcLursoftUsername
Lursoft monitoring last number	CfTcLursoftMonitoringLastNumber
Lursoft monitoring client ID	CfTcLursoftMonitoringClientId
Lursoft monitoring client password	CfTcLursoftMonitoringClientPassword
Lursoft monitoring client certificate	CfTcLursoftMonitoringClientCertificate
Lursoft client ID	CfTcLursoftClientId
Lursoft monitoring code mask	CfTcLursoftMonitoringCodeMask
Lursoft OAuth url	CfTcLursoftOAuthUrl
Lursoft api url	CfTcLursoftApiUrl
Lursoft password	CfTcLursoftPassword
Lursoft monitoring client role ID	CfTcLursoftMonitoringClientRoleId
Update person record automatically	CfTcLursoftUpdateAutomatically
Add persons to monitoring automatically	CfTcLursoftAddToMonitoringAutomatically



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