

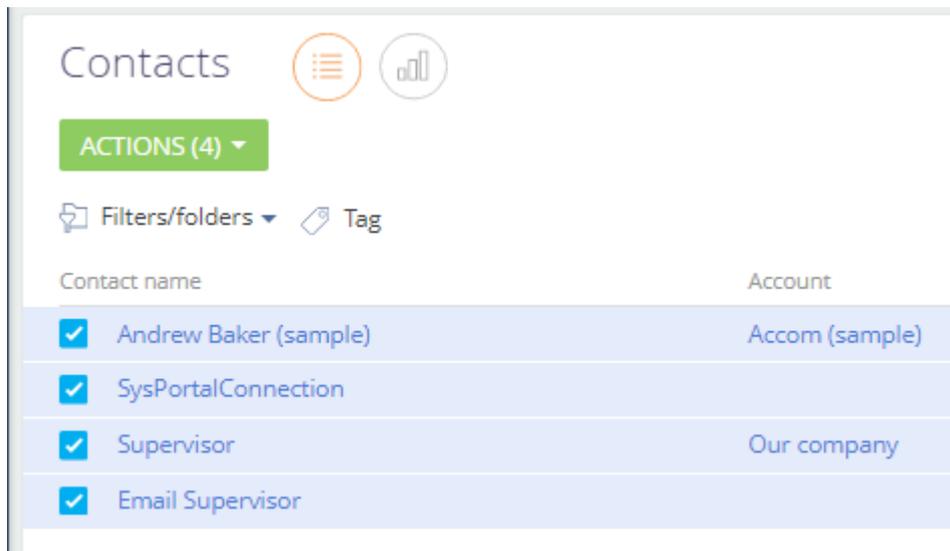
Mass tagger for Creatio

Features

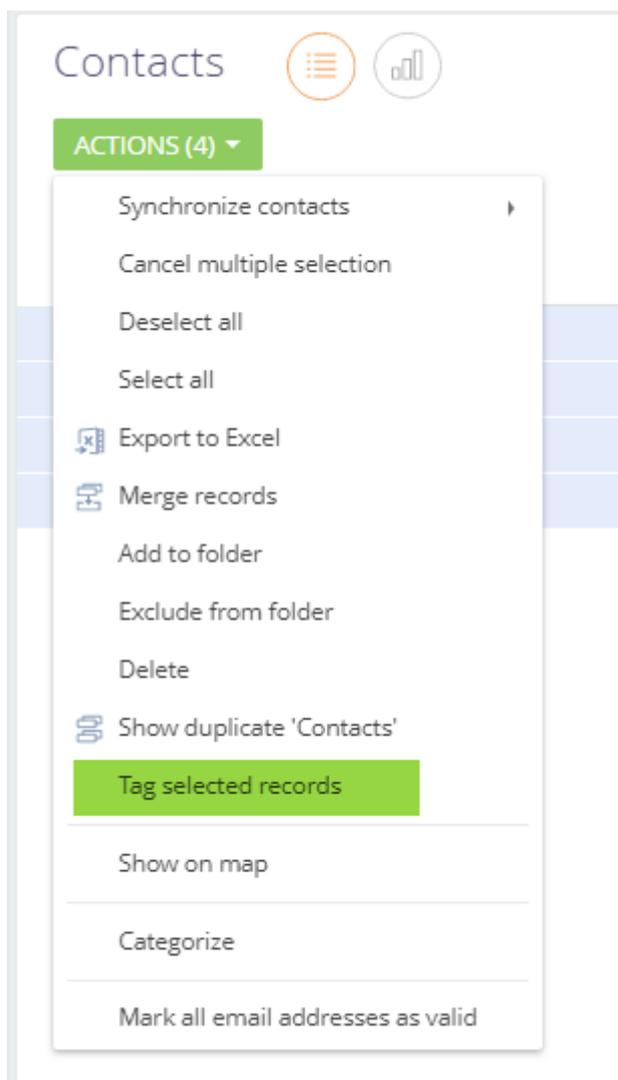
This add-on allows you to add or remove tags on several records simultaneously.

By default, this feature is installed only for the contacts, but can be extended to any available sections.

To add tag or remove tag, go to the section “Contacts”, and select several records.

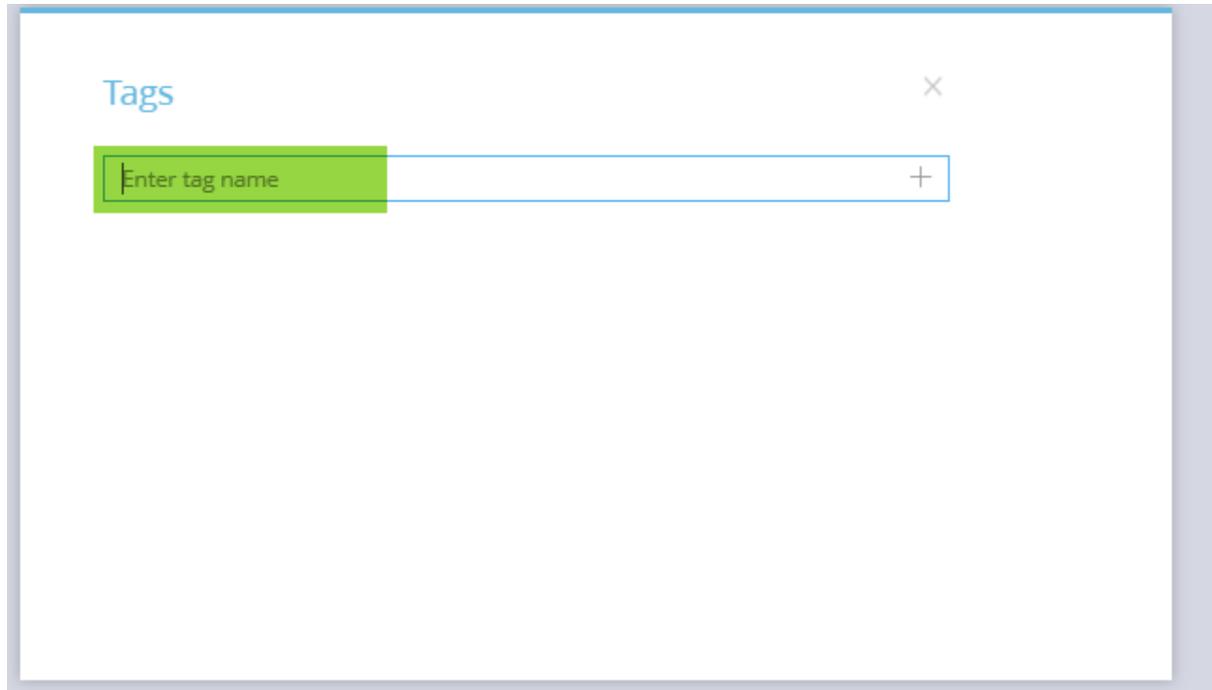


Then click on the upper “ACTIONS” button, and select “Tag selected records” in the menu.



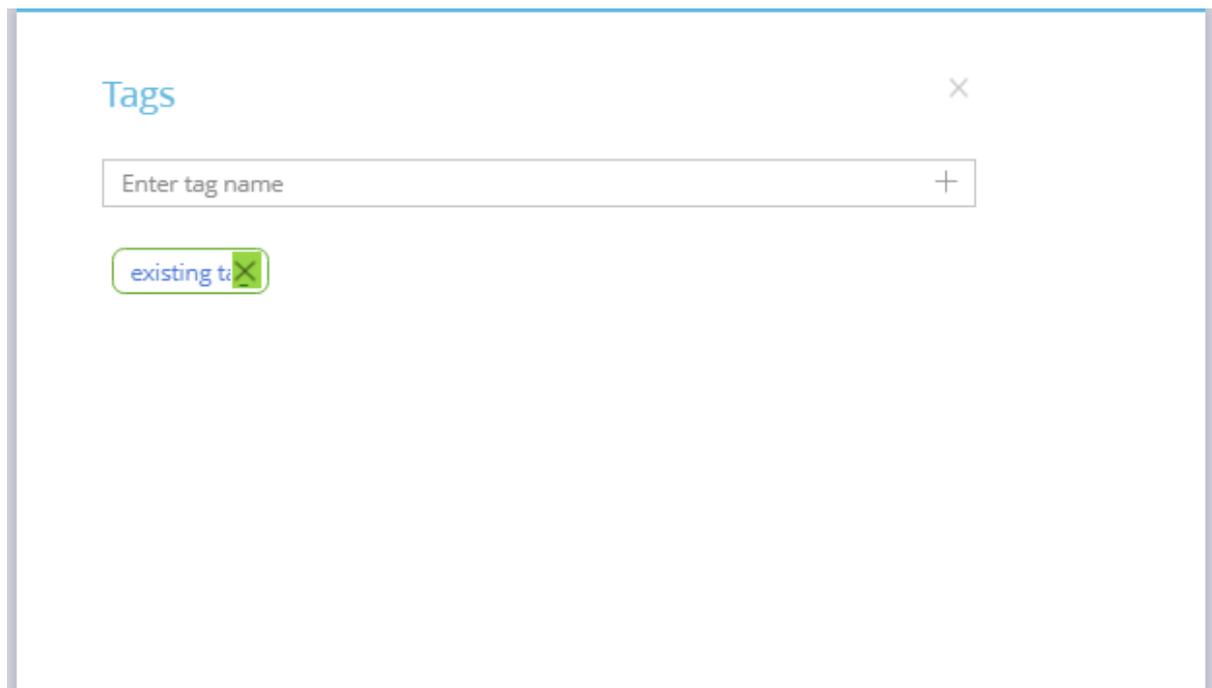
How to add or apply a tag ?

In the displayed popup, select the desired tag, or create a new one by filling the name in the textbox.



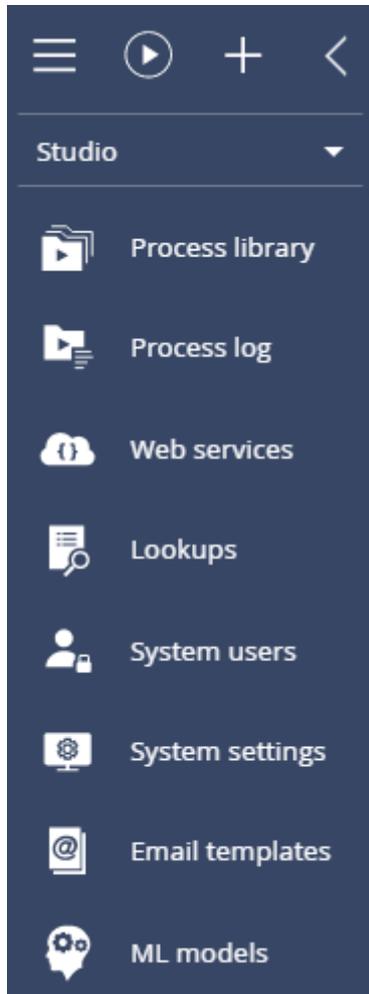
How to remove tag ?

In the displayed popup, select the tag to remove by clicking on the cross near the tag label.

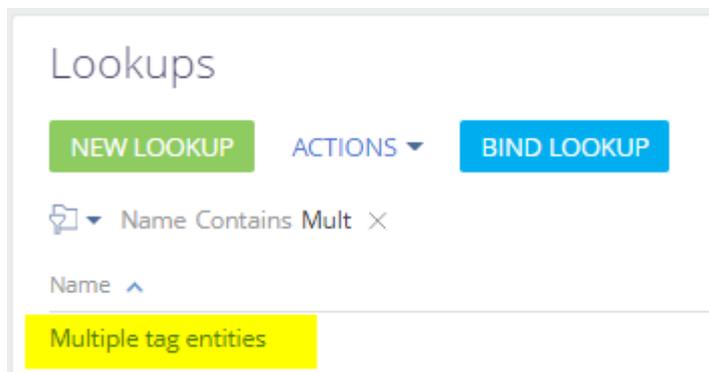


How to apply to other sections.

If you want to add other sections for mass tagging, just go to Studio > Lookup page:



The search for a lookup named “multiple tag entities”



The add a new lookup value with the schema lookup (in this case Account)

The screenshot shows a 'Lookups' interface. At the top, there is a title 'Lookups' and a set of action buttons: 'NEW' (green), 'CLOSE', 'ACTIONS' (with a dropdown arrow), and 'BIND DATA' (blue, with a dropdown arrow). Below the buttons, the text 'Multiple tag entities' is displayed. Underneath, there is a 'Filters/folders' dropdown menu. The main content area is a table with two columns: 'Schema' and 'Contact'. The 'Schema' column has a horizontal line below it. The 'Contact' column has a search icon (magnifying glass) to its right. The first row in the table has the value 'Account' in the 'Schema' column, which is highlighted in yellow.

Schema	Contact
Account	