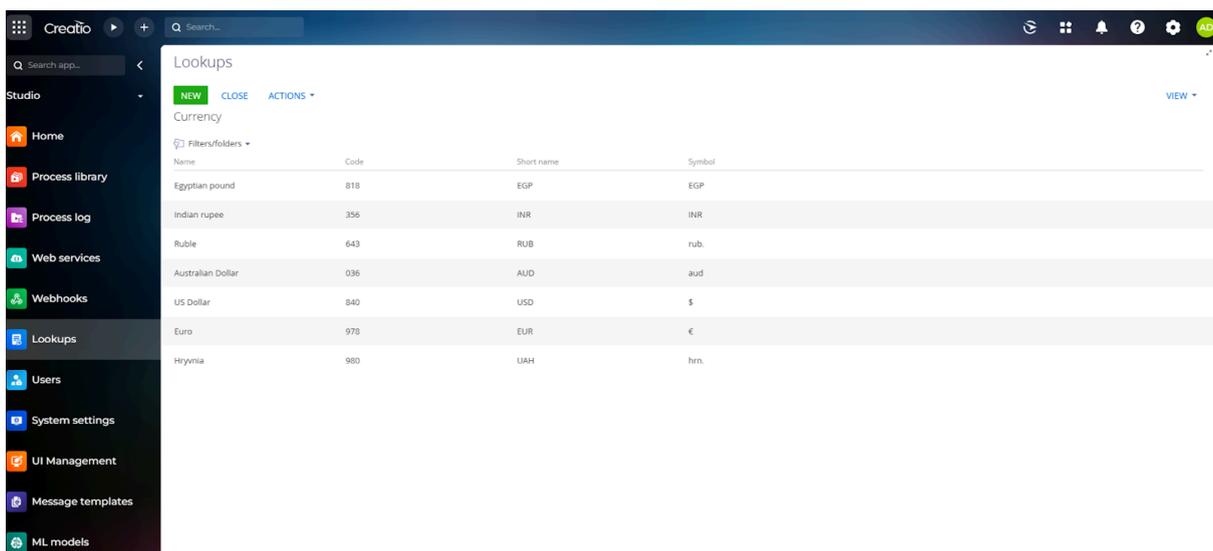
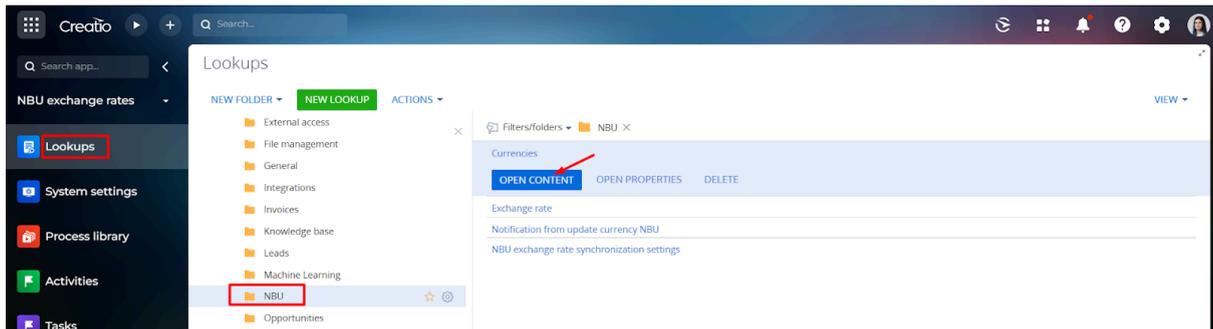


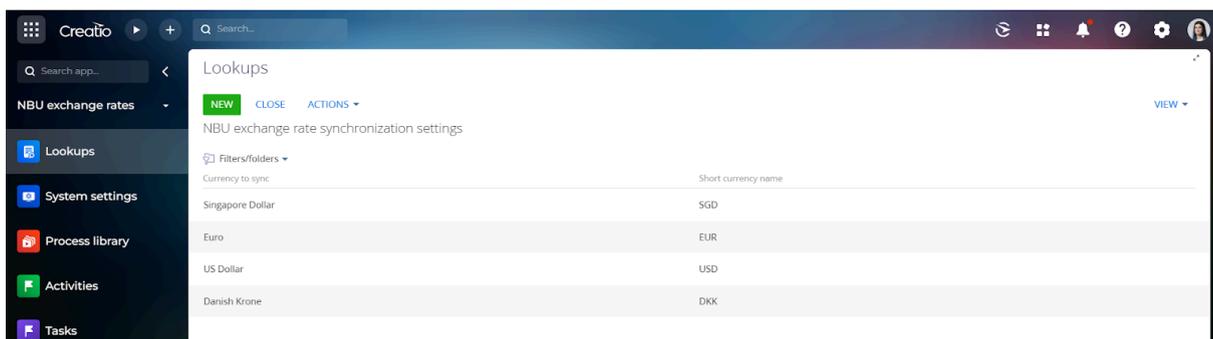
## Installing packages and customizing

1. Install packages from the Marketplace
2. Go to the Lookups “NBU” folder. Open the lookup “Currency”



3. Add a list of required currencies to the lookup “Currency”. This list will be used to select currencies for synchronizing exchange rates with the NBU. Important! The values in the “Short name of currency”, “Code” and “Symbol” columns must be filled in

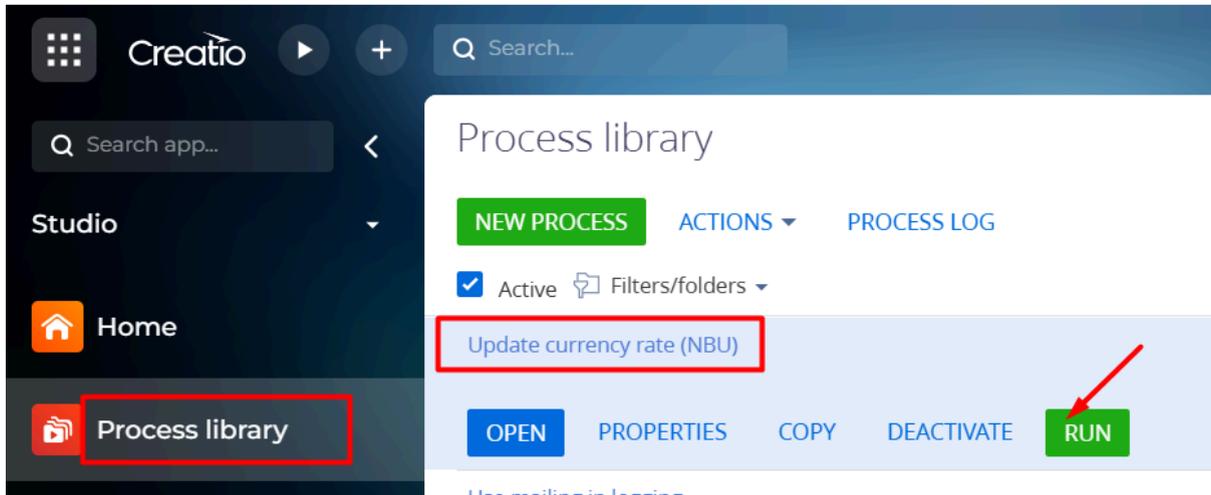
4. Open the lookup “NBU exchange rate synchronization settings”.



5. Add currencies for which you want to synchronize with the NBU exchange rate to the “NBU exchange rate synchronization settings” lookup.

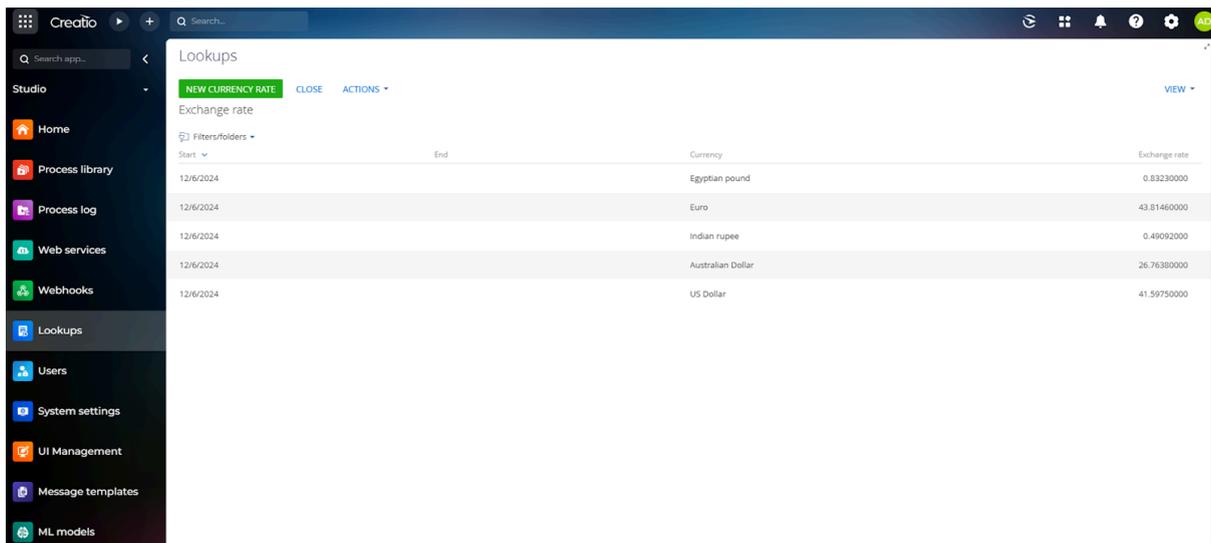
The currencies added to the lookup “Currency” [in Step 3](#) are available for selection.

6. Go to the Process library section. Run the business process “Update currency rate (NBU)”



\* It is also possible to set up the “Update currency rate (NBU)” unit to start with a timer.

7. Return to the Lookups section. Open the lookup “Exchange rate”.



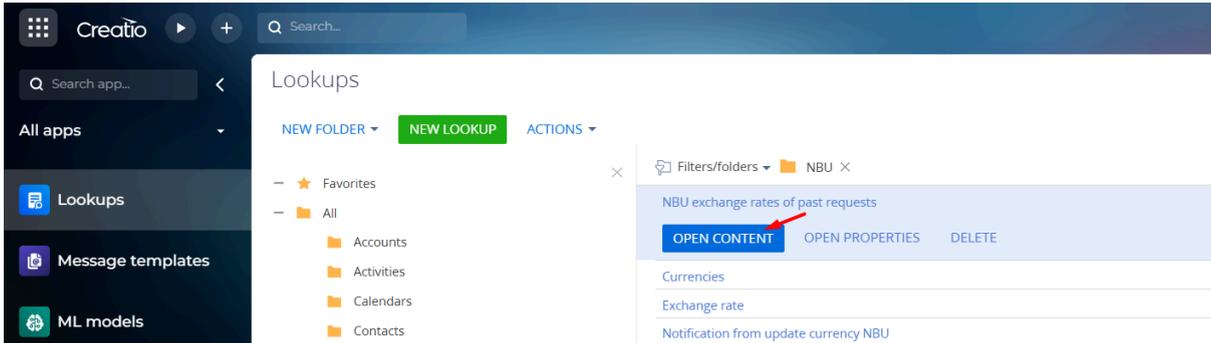
The current NBU rate for the currencies added [in Step 5](#) is displayed.

**Important!**

*The peculiarity of the NBU service is that the current date request works like this:*

- a request for the current date before 15:30 returns the current day's exchange rate and date;
- after 15:30, the next day's date and the current rate after signing.

## 8. Open NBU exchange rates by previous requests lookup

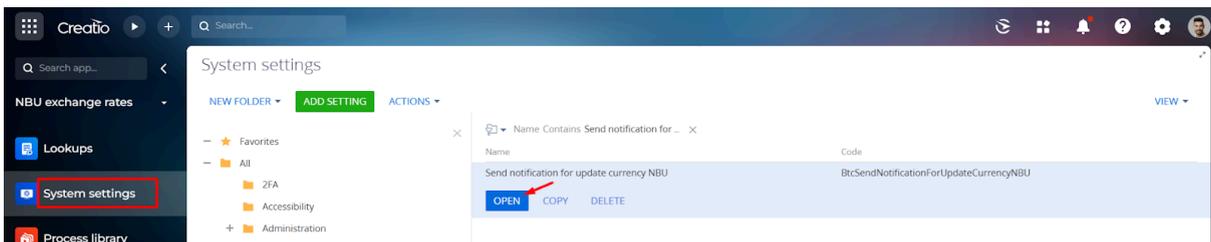


All exchange rates are displayed according to the date and time of their update

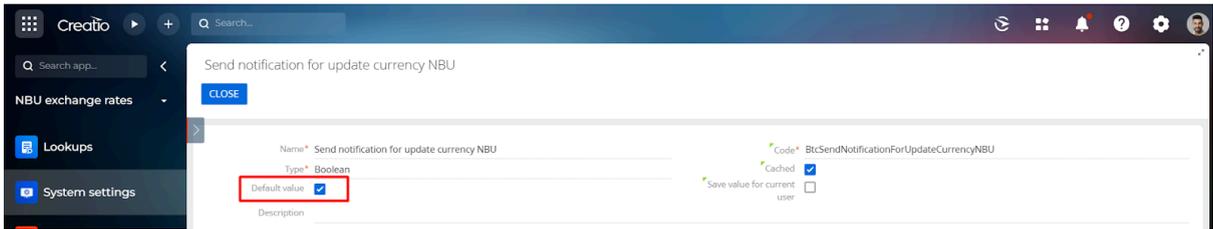
Day of the last update	Exchange rate	Currency
2/4/2025 10:00 PM	25.93870000	Australian Dollar
2/5/2025 12:00 AM	25.93870000	Australian Dollar
2/4/2025 12:00 AM	25.70970000	Australian Dollar
2/4/2025 10:00 PM	43.11700000	Euro
2/5/2025 12:00 AM	43.11700000	Euro
2/4/2025 10:00 PM	5.36180000	Hong Kong Dollar
2/5/2025 12:00 AM	5.36180000	Hong Kong Dollar
2/3/2025 10:00 PM	0.27038000	Japanese Yen
2/5/2025 12:00 AM	0.26891000	Japanese Yen
2/4/2025 10:00 PM	0.26891000	laonese Yen

## Set up activity creation and notifications

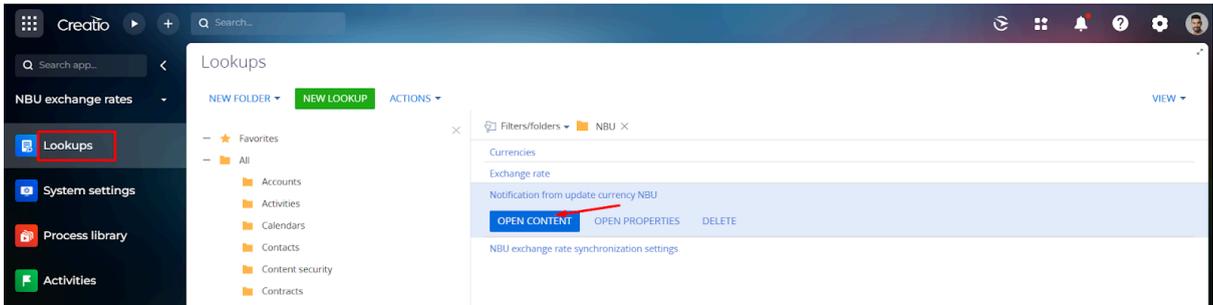
1. Open the System messages section



2. In the Send notification for update currency NBU system setting, activate the Default value checkbox. Save

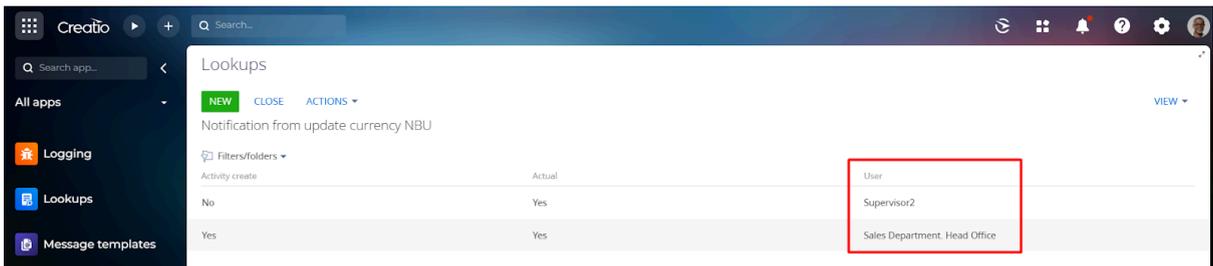


3. Go to the Lookups section. Open the Notification from update currency NBU lookup



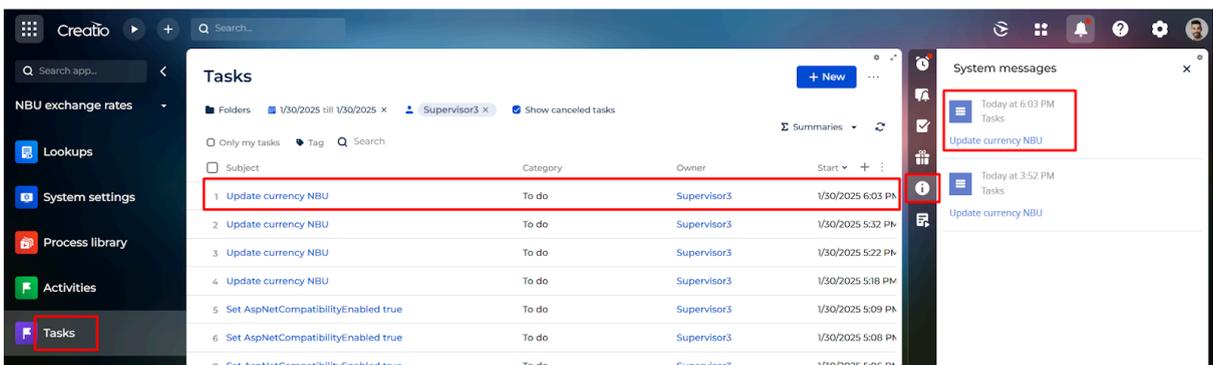
4. Add user(s). You can add both individual users and roles.

5. In the Actual and Activity create columns, select the checkboxes



If the Current and Create activity columns are checked, a Task is created for the user. The user receives a notification in the sidebar

If you select a [role in step 4](#), all users with the corresponding role will receive the notification.



If the Current column is checked "yes" and the Create activity column is checked "no", the task is not created. A user receives a reminder to update courses in the bell

Credito

Search app...

NBU exchange rates

- Lookups
- System settings
- Process library
- Activities
- Tasks
- Accounts

### Tasks

Folders: U/30/2025 till 1/30/2025 x Employee Show canceled tasks Only my tasks Tag

Search

Subject	Category	Owner	Start	End
1 Update currency NBU	To do	Supervisor3	1/30/2025 6:03 PM	1/30/2025 6:03 PM
2 Update currency NBU	To do	Supervisor3	1/30/2025 5:32 PM	1/30/2025 5:32 PM
3 Update currency NBU	To do	Supervisor3	1/30/2025 5:22 PM	1/30/2025 5:22 PM
4 Update currency NBU	To do	Supervisor3	1/30/2025 5:18 PM	1/30/2025 5:18 PM
5 Set AspNetCompatibilityEnabled true	To do	Supervisor3	1/30/2025 5:09 PM	1/30/2025 5:09 PM
6 Set AspNetCompatibilityEnabled true	To do	Supervisor3	1/30/2025 5:08 PM	1/30/2025 5:08 PM
7 Set AspNetCompatibilityEnabled true	To do	Supervisor3	1/30/2025 5:06 PM	1/30/2025 5:06 PM
8 Update currency NBU	To do	Supervisor3	1/30/2025 5:04 PM	1/30/2025 5:04 PM

### Reminders

Postpone all Cancel all

- Today at 6:03 PM, Update currency NBU
- Today at 5:32 PM, Update currency NBU
- Today at 5:22 PM, Update currency NBU
- Today at 5:18 PM, Update currency NBU
- Today at 5:09 PM, Update currency NBU
- Today at 5:08 PM, Update currency NBU
- Today at 5:06 PM, Update currency NBU