



Send Email generated from template with Printable

New Business Process user task, which allows users to send templated emails with printable attachments. The user task can be used like any other BP element.

To Use, users need to complete 7 basic steps in the element Parameters.

STEPS:

- 1. Mailbox for send email**
The From email address. Select from lookup of existing email accounts setup.
- 2. To**
Email recipient.
- 3. Email Template Id**
Select from lookup the Email template that would form the email body.
- 4. Id of record, that used in email template filling**
Select a section record that will be used to fill the email template.
- 5. Printable template id**
Select from lookup the printable you wish to attach to the email.
- 6. Id of record, that used in printable filling**
Select the section record that will be used to populate the printable.
- 7. Convert to PDF?**
Option to convert the printable to PDF or leave as word document (True or False)

The screenshot shows a configuration window for a user task titled "Send email generated from template with...". The window has a blue header with the title and a user icon. Below the header, there are several sections for configuration:

- Which user task to perform?**: A dropdown menu showing "Send email generated from template wi..." with a search icon.
- Process element parameters**: A list of seven parameters, each with a search icon and a value:
 - 1. Mailbox for send email* [#Lookup.Mailbox synchronization setti...]
 - 2. To* z.abbas@agovo.co.uk
 - 3. Email template id* [#Lookup.Email message template. Note...]
 - 4. Id of record, that used in email template filling* [#Lookup.Contact.Murphy Valerie#]
 - 5. Printable template id* [#Lookup.Printable.Order#]
 - 6. Id of record, that used in printable filling* [#Lookup.Order.ORD-23#]
 - 7. Convert to pdf? [#Boolean value.True#]