

Evoqia
Connector




formerly bpm'online

Exact Online is the leading European cloud based ERP solution. By connecting Exact Online to the Creatio platform, the complete customer lifecycle can be digitalized from first point of contact to credit collection. The result will be a 360° view on every customer in Creatio.

For this purpose Evoqia has developed a powerful, bi-directional connector. The result is fast, efficient and paperless.

Key Features

- ◆ Automatic creation of new accounts and contacts in Exact Online from Creatio
- ◆ Automatic invoice generation in Exact Online, based on Order in Creatio. Automatic sending via email is possible.
- ◆ Generated invoice is pushed back into Creatio, together with pdf
- ◆ Payment information comes from Exact Online into Creatio
- ◆ Articles are created in Exact Online and pushed back to Creatio. Custom scenario's always possible.

Use Cases

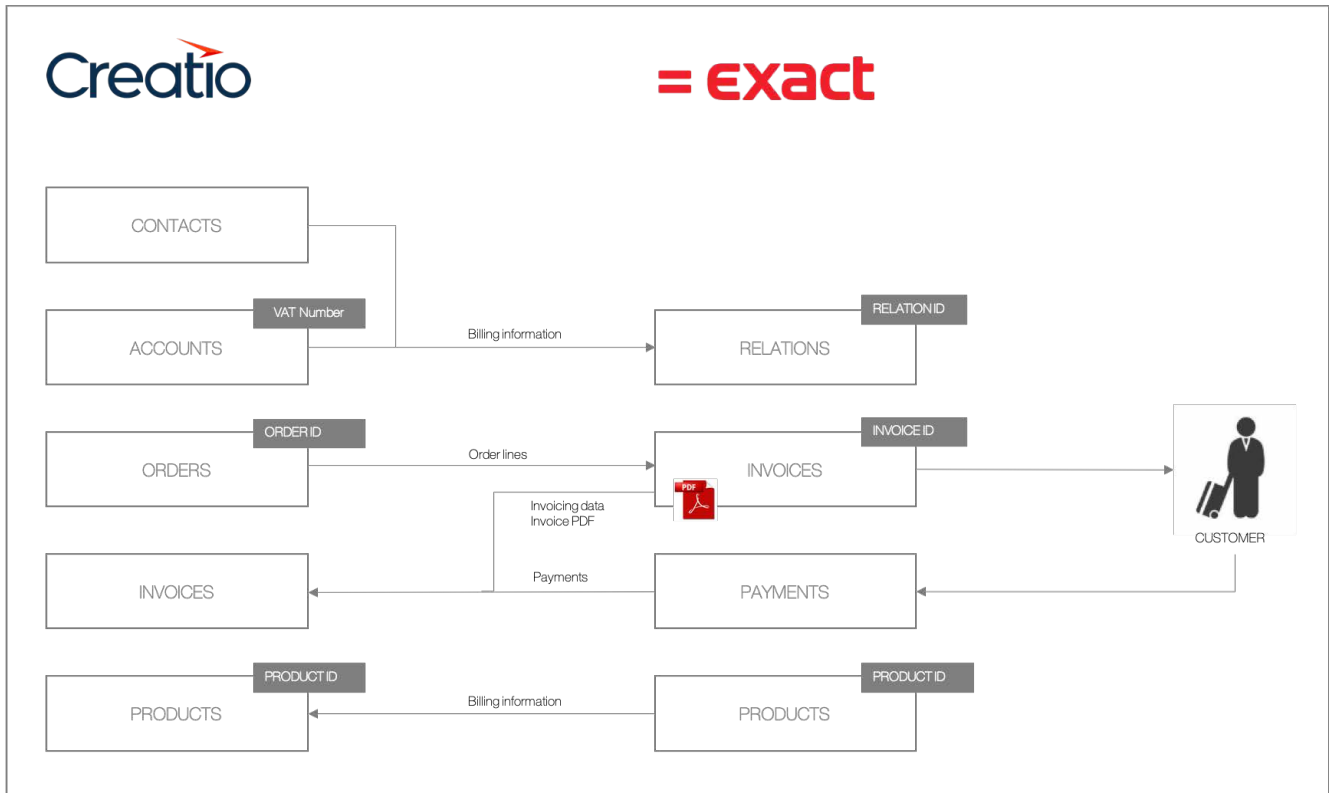
The connector can be used by all organizations willing to digitalize their complete customer lifecycle. Creatio users can extend with advanced ERP functionalities, Exact Online users can digitalize their commercial processes.

The Exact Online connector is always adapted to each specific use case (field mapping, process flow, notifications, etc).



Synchronization is typically set in real time, or in batch during night.

The Evoqia Connector can be customized to your specific requirements. Default setup is here below:



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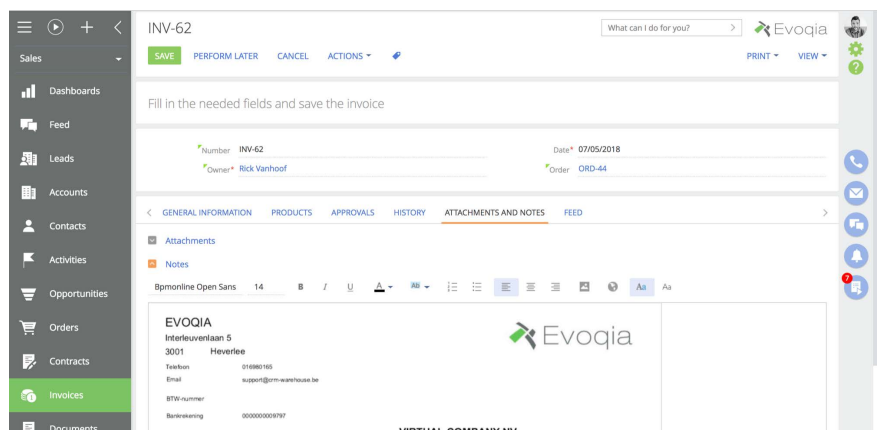
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The Evoqia Connector is available As a Service. No data is stored by the Connector.

Pricing depending your specific requirements.

Starting from 149 Euro per month, and 2.995 Euro setup fee.

Contact us for demo and custom quote.



Screenshot showing an invoice in Creatio generated by Exact Online

Also available for all other ERP solutions:

