

Creatio DocuSign Connector - Savings

Documents (per year)	Total time ¹ (manual)	Total time ² (with connector)	Time saving (per year)	Cost saving ³ (per year)
500	1,000 hours	250 hours	750 hours/ 90+ days	\$20,000+
2,000	4,000 hours	1,000 hours	3,000 hours/ 370+ days	\$90,000+
6,000	12,000 hours	3,000 hours	9,000 hours/ 1,100+ days	\$270,000+

Based on feedback from a live Creatio customer using this DocuSign Connector:

- 1. time taken by a process involving print + scan + email, and an envelope taking 2 hours or more to send (time for manual tracking/follow-ups not included)*
- 2. an efficiency of up to 75% after using the Connector*
- 3. approximate person rate of \$30 or more per hour*

Customer feedback:

- 90% of signers open the email and sign the document within 30 minutes of receiving the request*
- time to complete document signing reduced from 3 days to 2 hours*

Benefits

Replace printing, faxing, scanning and overnighting documents

The easiest, fastest, most trusted way to make every agreement digital

Documents get completed and signed error free in minutes

Reduce employee time spent preparing, sending, tracking, reconciling and handling documents

Collect data electronically and automatically update information in Creatio

Eliminate the need to re-enter data, everything is visible with complete audit trail

Provide customers with a delightful experience with the convenience of anywhere, anytime access for completing documents

Closing agreements faster means businesses can gain revenue faster

Ultimately results in more security, efficiency and productivity and increased satisfaction all round

Features

Initiate DocuSign requests directly from a section in Creatio	Notifications for participants and the DocuSign request in general
Auto-detection and capturing participants in the DocuSign request	Support for authorized users to initiate and access DocuSign requests
Multiple configuration templates for automatic filling of data	Authentication as part of the Signing process
Storage of signed documents and DocuSign certificate	Configurable message templates
Configurable parallel signing, sequential signing or both	Configurable participant prefilling criteria and pre-filling source
Support for multiple document formats (MS Word, PDF)	Configurable participant order (for parallel and sequential signing)
Track and expedite the entire signing process	Configurable events for which notifications has to be generated
Trace with full history from initiation to completion	Automatic saves signed documents in the application
Cancellation of requests by authorized users	Ability to limit the access to connector to authorized users only

Contact Us

Contact us for a demo and next steps at:

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